



M&A Market Analysis

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RETAIL AND RESTAURANT QUARTERLY **A Middle-Market Perspective on the Retail and Restaurant Industries**

We believe that this value added report will be an important resource for keeping track of middle-market retail activity. Each issue will provide general industry M&A activity, public company valuations, general economic commentary and detailed analysis of the following sectors:

- Retail
- Restaurants
- Apparel
- Footwear

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