



American Preparatory Academy

Las Vegas, Nevada



\$29,965,000

\$29,575,000

\$390,000

Charter School Revenue Bonds, Series 2017A

Charter School Revenue Bonds, Taxable Series 2017B

November 2017

Baird served as Sole Managing Underwriter

American Preparatory Academy—Las Vegas

Mission: To provide an orderly, safe and nurturing learning environment wherein content-rich, efficient curriculum and research-based instructional methodologies are utilized to ensure that every student achieves academic success and develops good character based on concrete measurements.

Financing Need:

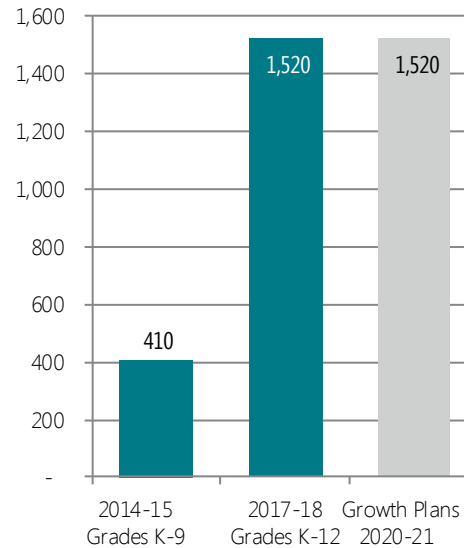
- Finance the acquisition of the existing facility
- Finance the acquisition of an adjacent parcel of land and future improvements

Financing Results:

- S&P Bond Rating of "BB"
- 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 5.22%



Enrollment



For additional information about this offering, please contact:

Jim Blandford
Managing Director
303.270.6331
jblandford@rwbaird.com

Stacey Leigh
Vice President
303.270.6340
sleigh@rwbaird.com

National Charter School Finance Group
210 University Blvd. #460
Denver, CO 80206
303.270.6330
www.rwbaird.com/charterschools

Robert W. Baird & Co.

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Baird Capital

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

© 2017 Robert W. Baird & Co., Member SIPC. Every school's needs are unique and experiences and results will differ. Please visit <http://emma.msrb.org> for more information on municipal bonds.