



Arizona Agribusiness and Equine Center

Phoenix, Mesa, Avondale, and Prescott Valley, Arizona



\$7,600,000

\$7,335,000 Education Refunding Bonds, Tax-Exempt Series 2015A

265,000 Education Refunding Bonds, Taxable Series 2015B

June 2015

Baird served as **Sole Managing Underwriter** on this offering.

Arizona Agribusiness and Equine Center

Mission: To prepare young adults for excellence in academics, social responsibility and life-long learning, and to educate young adults so they can thrive in a technologically advanced society.

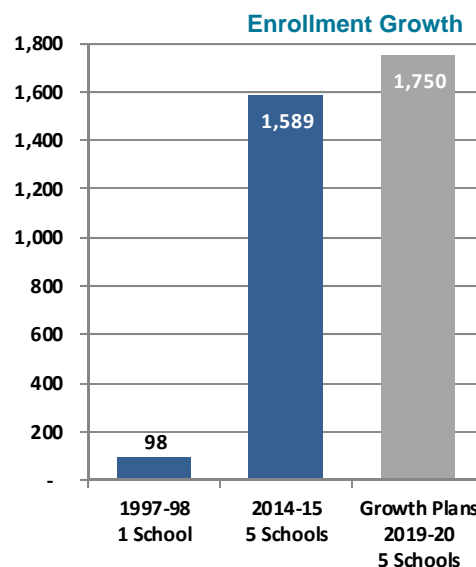
Financing Need:

- Refinancing the Series 2004 Bonds for debt service savings. The Series 2004 Bonds were originally issued for the purpose of acquisition, construction, improvement and equipping of certain secondary education charter school facilities located in Maricopa County, Arizona.

Results:

- Bond Rating of "BB+" by S&P
- 19-year fixed rate financing
- Secured a True Interest Cost of 4.99%
- Generated over \$416,000 in Net Present Value Savings or 5.63% of refunded par

Financing Purpose



For additional information about this offering, please contact:

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