

# **Doral Academy of Nevada**

Las Vegas, Nevada

\$24,995,000 Charter School Revenue Bonds, Series 2017A \$275,000 Charter School Revenue Bonds, Series 2017B (Federally Taxable)

**August 2017** 

Baird served as Senior Managing Underwriter

### **Doral Academy of Nevada**

Mission: Doral Academy of Nevada is dedicated to providing an enhanced educational experience. We will develop outstanding student achievement with focus on each child being well-rounded in all parts of their education. Students will be prepared in an academically challenging and personally meaningful learning environment with an emphasis on arts integration. A collaborative effort including all students, teachers, parents, and staff will be devoted to establishing, achieving, and celebrating individual goals for each child at Doral Academy.

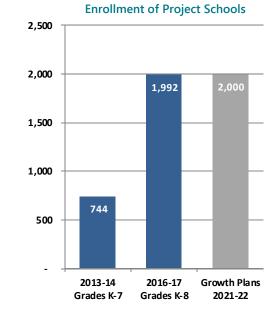
**Financing Purpose** 

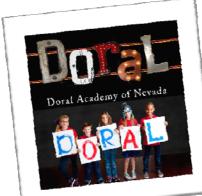
#### Financing Need:

- Acquisition, construction and improvements to the Saddle Campus and Saddle Campus Addition.
- Acquisition and renovation of the Cactus Campus.

#### Financing Results:

- S&P Bond Rating of "BB+"
- 30-year fixed rate financing
- Secured a TIC of 4.79%





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For additional information about this offering, please contact:

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Acquisition, **Construction &** 

Renovation

100%

#### Fixed Income Capital Markets

Equity Capital Markets

#### Baird Capital

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

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