

Doral Academy of Nevada

Las Vegas, Nevada

\$24,995,000 Charter School Revenue Bonds, Series 2017A \$275,000 Charter School Revenue Bonds, Series 2017B (Federally Taxable)

August 2017

Baird served as Senior Managing Underwriter

Doral Academy of Nevada

Mission: Doral Academy of Nevada is dedicated to providing an enhanced educational experience. We will develop outstanding student achievement with focus on each child being well-rounded in all parts of their education. Students will be prepared in an academically challenging and personally meaningful learning environment with an emphasis on arts integration. A collaborative effort including all students, teachers, parents, and staff will be devoted to establishing, achieving, and celebrating individual goals for each child at Doral Academy.

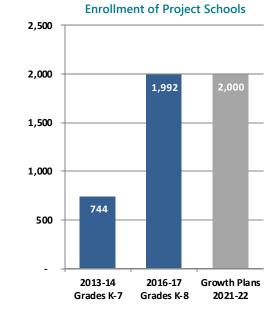
Financing Purpose

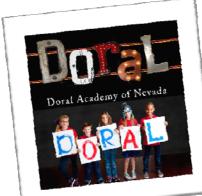
Financing Need:

- Acquisition, construction and improvements to the Saddle Campus and Saddle Campus Addition.
- Acquisition and renovation of the Cactus Campus.

Financing Results:

- S&P Bond Rating of "BB+"
- 30-year fixed rate financing
- Secured a TIC of 4.79%





BAIRD



For additional information about this offering, please contact:

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Robert W. Baird & Co.

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients. Private Wealth Management

Acquisition, **Construction &**

Renovation

100%

Fixed Income Capital Markets

Equity Capital Markets

Baird Capital

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

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