

\$25,735,000 Revenue Bonds, Series 2017B

December 2017

Baird served as Sole Managing Underwriter

Foxborough Regional Charter School

Mission: To provide students a challenging academic program to prepare them for college by stressing achievement, discipline, hard work and accountability and to promote positive ethical, moral, and civic values and prepare students to serve their respective communities as leaders and good citizens.

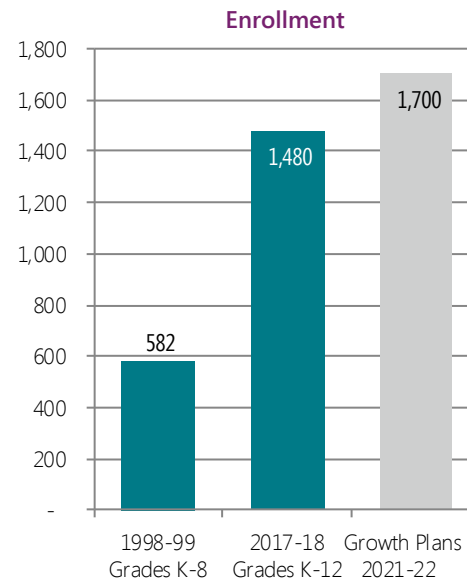


Financing Need:

- Advance refund outstanding Series 2010 bonds for savings.

Financings Results:

- The bonds are rated "BBB-" by Standard & Poor's
- 25-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.27%. The financing generated \$6.8 million cash flow savings or a net present value savings of \$3.83 million (15.38% of refunded bonds)



For additional information about this offering, please contact:

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Robert W. Baird & Co.

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