



Friendship Public Charter Schools

Washington, DC



\$57,895,000 Revenue Bonds, Series 2016A

March 2016

Baird served as **Sole Managing Underwriter** on this offering.

Friendship Public Charter Schools

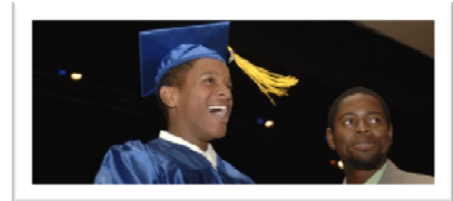
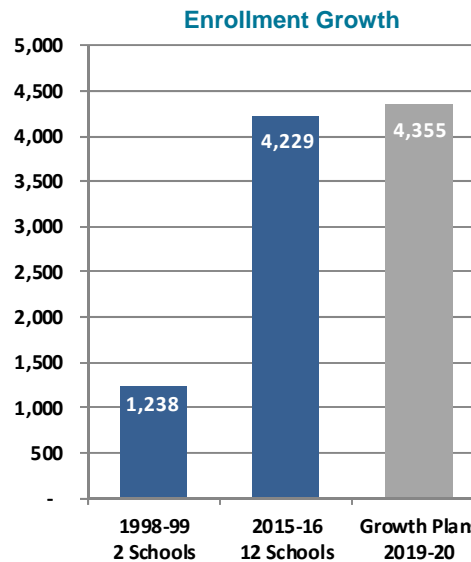
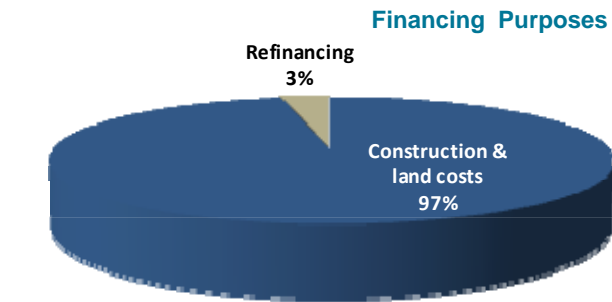
Mission: *The mission of Friendship Public Charter School is to provide a world-class education that motivates students to achieve high academic standards, enjoy learning and develop as ethical, literate, well-rounded and self-sufficient citizens who contribute actively to their communities.*

Financing Need:

- Currently refund the Series 2003 and Series 2006 outstanding bonds
- Refinance an outstanding loan whose original purpose was to acquire the Southeast Elementary Academy campus
- New money to fund capital projects across the Friendship campuses

Results:

- Bond Rating of “BBB” by S&P
- 30-year fixed rate financing
- Secured a True Interest Cost (TIC) of 4.52%



For additional information about this offering, please contact:

Brian Colon
Managing Director
303.270.6335
bcolon@rwbaird.com

Stacey Leigh
Vice President
303.270.6340
sleigh@rwbaird.com

National Charter School Finance Group
210 University Blvd. #460
Denver, CO 80206
303.270.6330
www.rwbaird.com/charterschools

Robert W. Baird & Co.

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Baird Capital

Asset Management