



# IDEA Public Schools

Rio Grande Valley, Austin and San Antonio, Texas



\$99,025,000 Education Revenue and Refunding Bonds, Series 2016A

## August 2016

Baird served as **Senior Managing Underwriter** on this offering.

### IDEA Public Schools

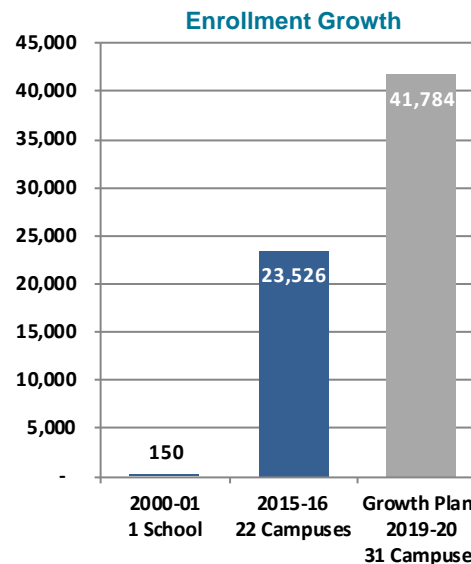
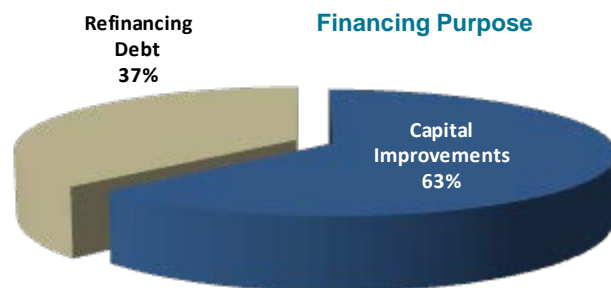
**Mission:** IDEA's approach to education is focused on college preparation for all children. IDEA strives to prepare students in underserved communities for success in college and citizenship, thereby helping to break the cycle of poverty by empowering students and families to help themselves.

### Financing Need:

- Financing/refinancing the development of five new campuses
- Improvements to existing campuses, including additional classroom space
- Refunding outstanding bonds for savings

### Results:

- Bond Rating of "AAA" based on the Permanent School Fund Guarantee Program and "BBB" underlying rating by S&P
- 30-year fixed rate financing
- Secured an "all-in" borrowing cost of 3.60% and 23.97% Net Present Value Savings on the refunding portion



For additional information about this offering, please contact:

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