

\$128,530,000

\$64,610,000

Refunding Revenue Bonds, Series 2017A

\$63,920,000

Refunding Revenue Bonds, Series 2017B

December 2017

Baird served as Senior Managing Underwriter

KIPP DC

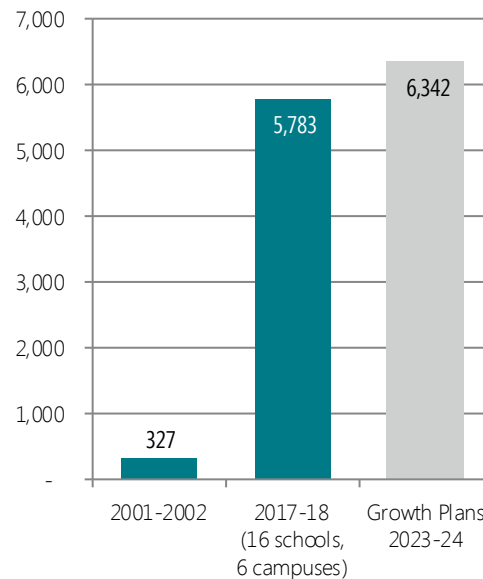
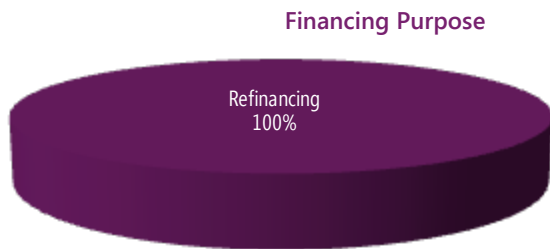
Mission: KIPP DC aspires to improve life outcomes for the next generation of Washingtonians by equipping students and alumni with the knowledge, skills, and mindsets to become thoughtful, intentional citizens in the competitive world and lead successful lives full of choice and opportunity.

Financing Need:

- Refinance outstanding bank debt
- Advance refund Series 2013 bonds

Financing Results:

- S&P Bond Rating of BBB+
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.05% and generated over \$7.5 million of savings of the prior 2013 Bonds



For additional information about this offering, please contact:

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Robert W. Baird & Co.

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Baird Capital

Asset Management

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