

## \$63,070,000 Revenue Bonds, Series 2013A

June 2013

Baird served as **Sole Managing Underwriter** on this offering.

### KIPP DC

**Mission:** Our mission is to create and sustain the highest quality school system for the communities most under-served in Washington, D.C. KIPP DC students will develop the knowledge, skills, and character necessary to become thoughtful, influential, and successful citizens in the competitive world. KIPP DC will raise expectations of public education in under-served communities by cultivating high-performing educational leaders and by serving as a model of excellence. KIPP DC will double the college graduation rate east of the Anacostia River.

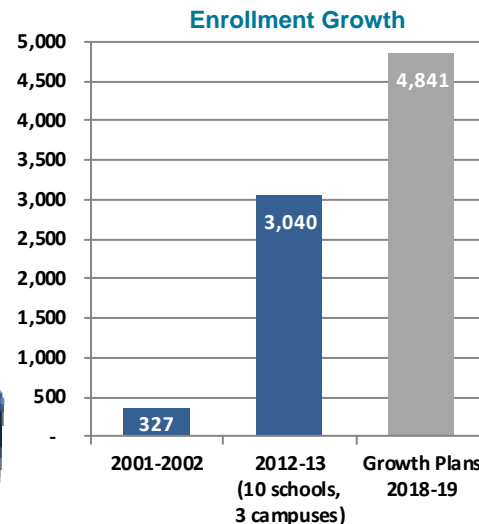
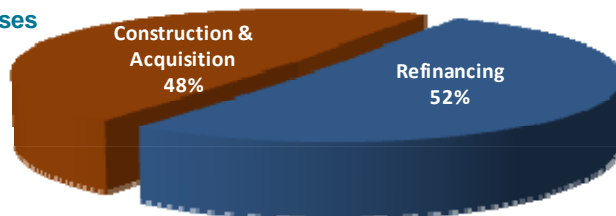
### Financing Need:

- Refund outstanding bonds and certain other existing indebtedness (the proceeds of which were used to acquire, construct and equip an existing campus);;
- Finance, refinance or reimburse costs of acquisition, construction and equipping a new campus project.

### Results:

- Bond Rating of "BBB+ " by S&P;
- 30-year fixed rate financing;
- Secured a True Interest Cost (TIC) of 5.93%.

### Financing Purposes



For additional information about this offering, please contact:

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