



Karl G. Maeser Preparatory Academy

Lindon, Utah



\$12,450,000

\$12,300,000

\$150,000

Charter School Revenue Refunding Bonds, Series 2016A

Charter School Revenue Refunding Bonds, Series 2016B (Federally Taxable)

February 2016

Baird served as **Sole Managing Underwriter**

This financing qualified for the Utah Charter School Credit Enhancement Program, resulting in a “AA” rating by S&P (“BBB-” Underlying).

Karl G. Maeser Preparatory Academy

Mission: The Charter School empowers and inspires students to learn continually, think critically, and communicate effectively through Socratic methods in order to better themselves and their community.

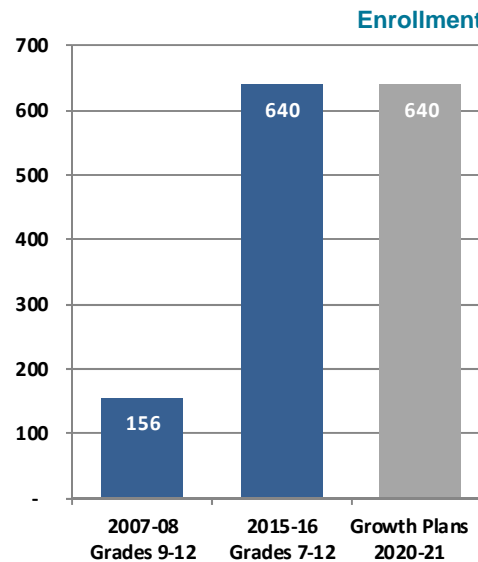
Vision: The Charter School vision is to become one of the great preparatory academies in the United States, an institution that influences the lives of its students and families and prepares them to make significant contributions to their communities, our nation, and the world.

Financing Need:

- Advance refund the Series 2011 Bonds which were originally issued for the purpose of financing the acquisition and equipping of current facilities

Financing Results:

- Bond Rating of “AA” (“BBB-” underlying) by S&P
- 26-year fixed rate financing
- Secured a TIC of 3.39%



For additional information about this offering, please contact:

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