



# King/Chávez Academy of Excellence

San Diego, California



**\$11,090,000**  
**\$10,905,000**  
**\$185,000**

Charter School Refunding and Improvement Revenue Bonds, Series of 2016A  
 Charter School Refunding and Improvement Revenue Bonds, Series of 2016B (Federally Taxable)

**April 2016**

Baird served as **Sole Managing Underwriter** on this offering.

## King/Chávez Academy of Excellence

**Mission:** The School's mission statement is "We Seek Excellence in the Arts, Athletics and Academics from the Foundation of Love."

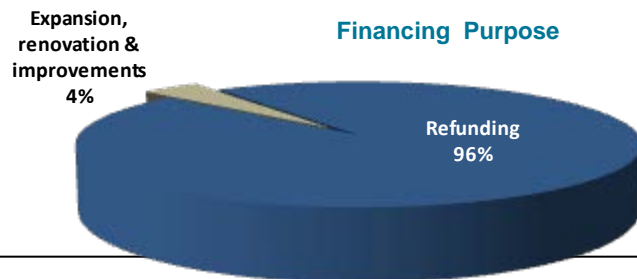
**Vision:** The School strives to be beacons of hope and through them to carry on the living work of Dr. Martin Luther King Jr. and Cesar Chavez, the 20th century civil rights leaders who the Schools' name honors.

### Financing Need:

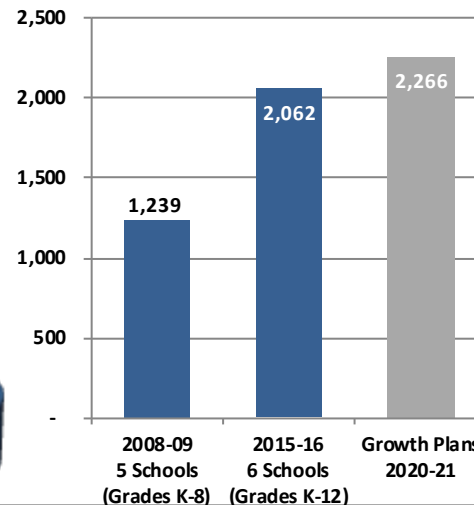
- Refund the outstanding Series 2009 Bonds originally issued for the purpose of financing the acquisition and equipping of school facilities
- Expanding, renovating and equipping of the facilities
- Constructing improvements to and equipping of existing educational facilities

### Results:

- Bond Rating of "BB+" by S&P
- 30-year fixed rate financing
- Secured a True Interest Cost (TIC) of 4.65%



**Enrollment Growth**



For additional information about this offering, please contact:

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