



# Renaissance Academy

Phoenixville, Pennsylvania

BAIRD

**\$25,010,000** Revenue Bonds, Series of 2014

**December 2014**

Baird served as **Sole Managing Underwriter**

## Renaissance Academy

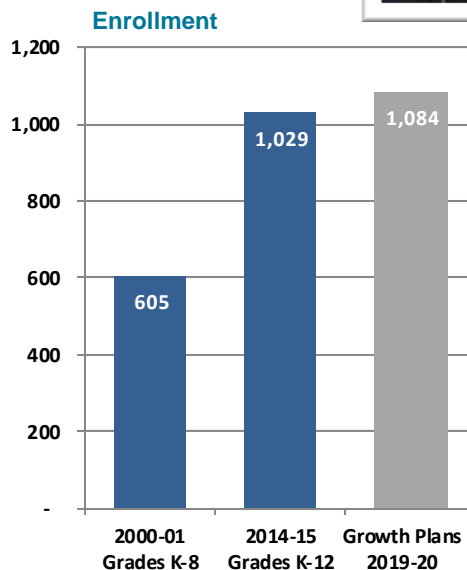
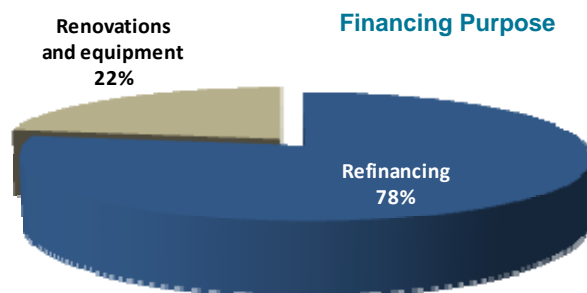
**Mission:** The mission of the Renaissance Academy is to prepare a diverse cross-section of children for success as students, workers, and citizens by providing them with a high-quality liberal arts, college preparatory education through creation of a school in which high standards, creativity, technological sophistication, high motivation, and accountability are the norm. The school aims to achieve lasting gains in students' academic performance while serving the diverse needs of all students.

### Financing Need:

- Refund an outstanding revenue note
- Renovations and equipping educational facilities and other capital expenses

### Financing Results:

- Bond Rating of "BBB-" by S&P
- 30-year fixed rate financing
- Secured a TIC of 4.7178%



**For additional information about this offering, please contact:**

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