

The Academy Charter School Uniondale, New York



\$21,465,000

Tax-Exempt Education Revenue Bonds, Series 2018A \$19,520,000 Taxable Education Revenue Bonds, Series 2018B \$1,945,000

June 2018

Baird served as Sole Managing Underwriter

The Academy Charter School ("TACS")

Mission: To create world class competitive scholars who will LEARN today, LEAD tomorrow, and SERVE in the future. The School seeks to graduate students with the content mastery and life skills needed to excel post-graduation and to position the students in the top five percent of their graduating middle and high school classes, respectively, in New York.

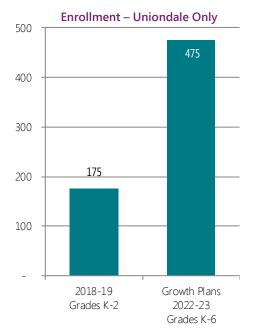
Financing Need

- Finance the acquisition of a building, and the construction, renovation, equipping and furnishing of TACS's newly chartered Uniondale, New York Campus.
- Financing structured to allow for current operations in Hempstead to support this new campus.

Financing Results:

- The Bonds were non-rated
- 30-year fixed rate financing





For additional information about this offering, please contact:

Brian Colon Managing Director 303.270.6335 bcolon@rwbaird.com

Yoon-Sook Moon Vice President 303.270.6338 ymoon@rwbaird.com

M ACADEMY CHARTER SCHOOL

National Charter School Finance Group

210 University Blvd. #460 Denver, CO 80206 303.270.6330

www.rwbaird.com/charterschools

Robert W. Baird & Co.

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our dients.

Fixed Income Capital Markets Private Wealth Management

Equity Capital Markets

Baird Capital

Asset Management