

\$13,515,000

\$12,970,000 Education Revenue Bonds, Series 2013A (Tax-Exempt)

\$545,000 Education Revenue Bonds, Series 2013B (Federally Taxable)

December 2013

Baird served as **Sole Managing Underwriter** on this offering.

The Academy Charter School

Mission: The Academy Charter School will offer an exceptional interdisciplinary curriculum in a technology rich environment that challenges students to explore connections across subjects and use experiential learning to bridge the gaps between theory and practice.

Financing Need:

- Finance the acquisition, construction, expansion, renovation and equipping of a middle school;
- Construction and equipping of a new gymnasium building.

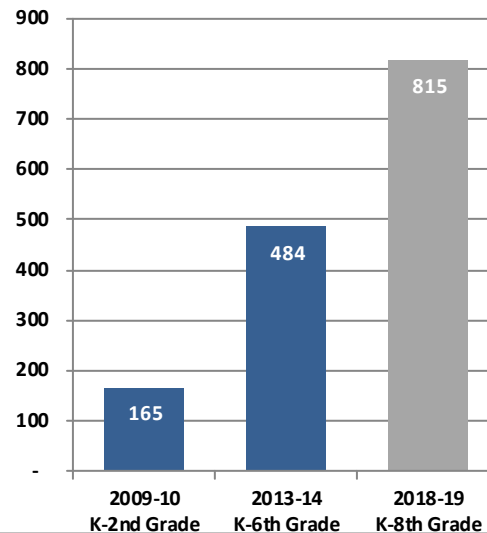
Results:

- 30-year fixed rate financing
- Secured an “all-in” borrowing cost of 8.298%

Financing Purpose



Enrollment Growth



For additional information about this offering, please contact:

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