



UNO Charter School Network

Chicago, Illinois



\$71,085,804

\$36,775,000 Charter School Refunding and Improvement Revenue Bonds, Series 2011A (Tax-Exempt)

\$730,000 Charter School Refunding and Improvement Revenue Bonds, Series 2011 B (Taxable)

\$13,665,000 New Markets Tax Credit (NMTC) Financing

\$19,915,804 Bank Bridge Loan *(to be taken out by NMTC financing in 2012)*

October 2011

Baird served as both **Senior Managing Underwriter** and **Placement Agent** on this combined financing.

UNO Charter School Network, Inc.

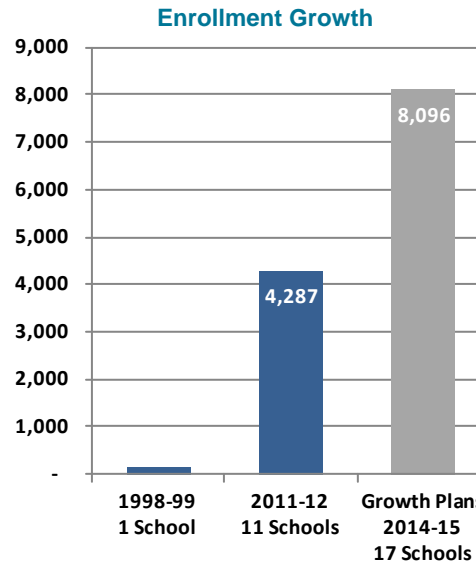
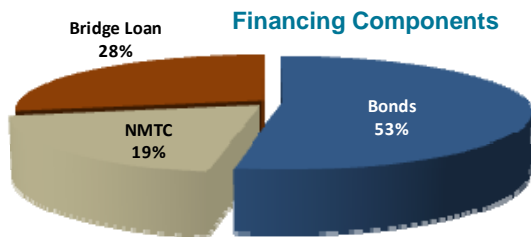
Mission: to fulfill the promise of public education by proving that all children can achieve academic success, regardless of their income level or ethnicity.

Financing Need:

- Refinance two loans incurred to defease previous bond issues and acquire, construct and equip a three-school campus; the refinance was critical for future growth plans.

Results:

- Bond Rating of “BBB-” by Standard & Poor’s;
- NMTC initial term of 8 years (interest only) with tax credit equity and sinking fund accumulation resulting in only \$7.7 million of \$13.665 million due at the end of the term.



For additional information about this offering, please contact:

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