



Uplift Education

Dallas/Fort Worth Metro Area, Texas



\$42,980,000

\$42,600,000 Education Revenue Bonds, Series 2016A

\$380,000 Taxable Education Revenue Bonds, Taxable Series 2016B

June 2016

Baird served as **Sole Managing Underwriter**

Uplift Education

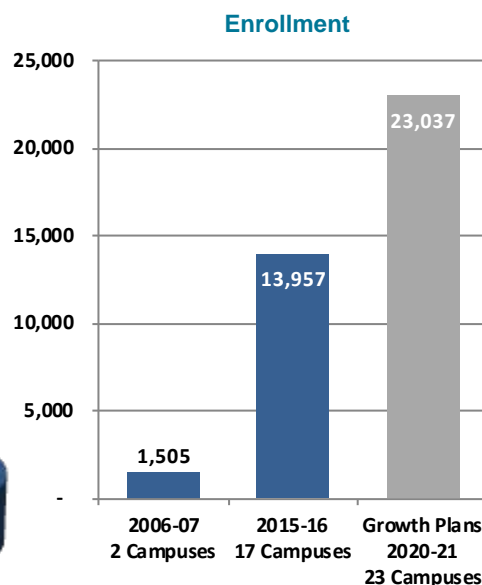
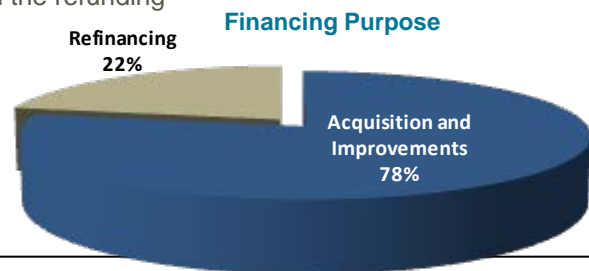
Mission: To create and sustain schools of excellence that empower students to reach their highest potential in college and the global marketplace and that inspire in students a life-long love of learning, achievement, and service in order to positively change their world. Each school provides free college preparatory education in a community that has limited high quality public education options. Our goal is to completely close the achievement gap between students, regardless of their ethnic or socio-economic background, while ensuring that 100% of our students graduate and enroll in college.

Financing Need:

- Finance and refinance the acquisition, improvement, construction and equipping of certain educational facilities
- Refund the outstanding Series 2007A bonds

Financing Results:

- Bond Rating of "BBB-" by S&P
- 35-year fixed rate financing
- Secured a TIC of 3.98% and 12.1% Present Value Savings on the refunding



For additional information about this offering, please contact:

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