



Uplift Education

Dallas/Fort Worth Metro Area, Texas



\$74,405,000
\$25,380,000

Education Revenue and Refunding Bonds, Series 2017A, May 2017
Education Revenue Bonds, Series 2017B, August 2017

Baird served as Sole Managing Underwriter

This financing qualified for the Texas Permanent School Fund Guarantee Program resulting in a "AAA" rating by S&P ("BBB-" Underlying).

Uplift Education

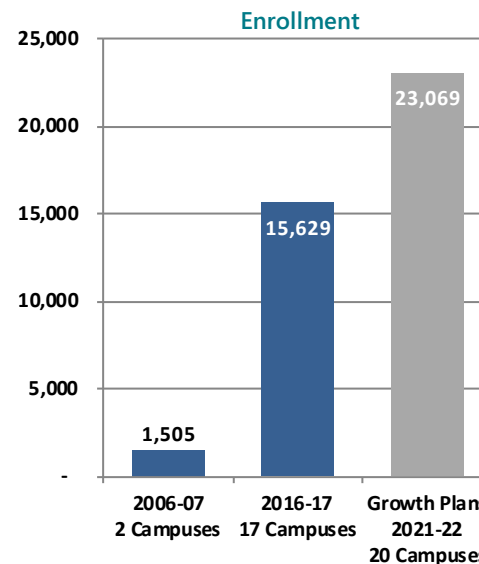
Mission: To create and sustain schools of excellence that empower students to reach their highest potential in college and the global marketplace and that inspire in students a life-long love of learning, achievement, and service in order to positively change their world. Each school provides free college preparatory education in a community that has limited high quality public education options. Our goal is to completely close the achievement gap between students, regardless of their ethnic or socio-economic background, while ensuring that 100% of our students graduate and enroll in college.

Financing Need:

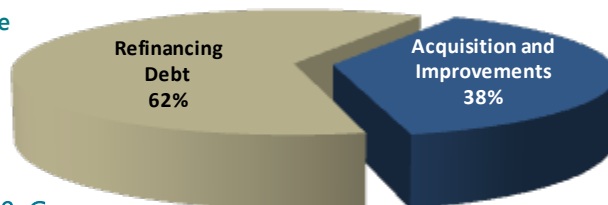
- Finance and refinance the acquisition, improvement, construction and equipping of certain educational facilities in Dallas/Ft. Worth region
- Advance refund outstanding bonds



Results	Series 2017A	Series 2017B
S&P Bond Rating:	"AAA" PSF Enhanced "BBB-" Underlying	"AAA" PSF Enhanced "BBB-" Underlying
"All-in" Borrowing Cost:	3.87% and 12.8% Present Value Savings on the refunding	3.82%
Fixed Rate Structure:	35-Year	35-Year



Financing Purpose



For additional information about this offering, please contact:

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Baird Capital

Asset Management

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