



# Green Dot Public Schools

Inglewood, California



**\$ 31,105,000**

\$ 26,710,000 School Facility Revenue Bonds, Series 2015A (Tax-Exempt)

\$ 4,395,000 School Facility Revenue Bonds, Series 2015B (Taxable)

## September 2015

Baird served as **Sole Underwriter**

### Green Dot Public Schools

*Mission: Green Dot Public Schools' mission is to help transform public education so ALL students graduate prepared for college, leadership, and life. Green Dot is fulfilling this mission by running high-achieving public charter schools that are focused on graduating students and fully preparing them for college..*

#### Financing Need:

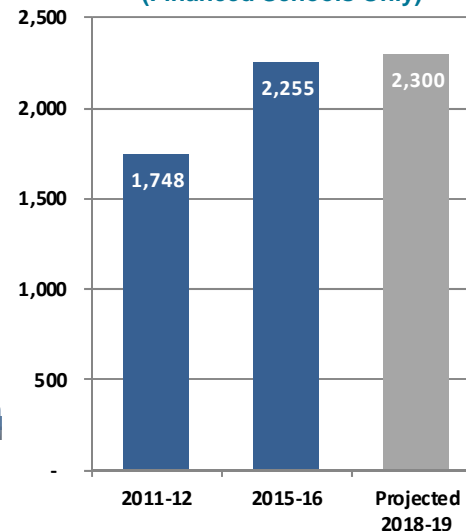
- **Refinance New Market Tax Credit top tier leverage loans** for facilities located at Animo James B. Taylor, Animo South Los Angeles, Animo Pat Brown and Animo Watts;
- Acquire, construct, expand, renovate, improve furnish and equip educational facilities at the Animo South Los Angeles facility

#### Financing Results:

- 30-year fixed rate financing
- Rated "BBB-" by S&P
- Secured a True Interest Cost of 4.86%



**Enrollment Growth  
(Financed Schools Only)**



For additional information about this offering, please contact:

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