



IDEA Public Schools

Rio Grande Valley, Austin and San Antonio, Texas



\$70,885,000 Education Revenue Bonds, Series 2015

September 2015

Baird served as **Senior Managing Underwriter** on this offering.

IDEA Public Schools

Mission: IDEA's approach to education is focused on college preparation for all children. IDEA strives to prepare students in underserved communities for success in college and citizenship, thereby helping to break the cycle of poverty by empowering students and families to help themselves.

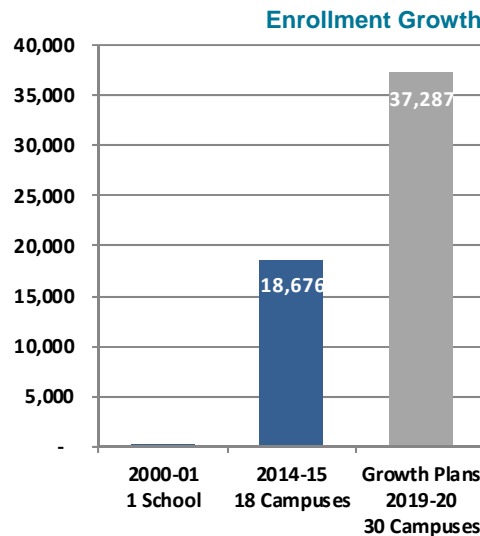
Financing Need:

- Financing/refinancing the development of four new campuses
- Improvements to existing campuses, including additional classroom space
- Improvements to IDEA's headquarters
- Acquisition of additional land for future expansion

Results:

- Bond Rating of "AAA" based on the Permanent School Fund Guarantee Program and "BBB" underlying rating by S&P
- 30-year fixed rate financing
- Secured an "all-in" borrowing cost of 4.13%

Financing Purpose



For additional information about this offering, please contact:

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