

M&A Market Analysis



Global Investment
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RAIL SECTOR REPORT

Industry Update

The Rail report, created by Baird's Global Investment Banking Department, focuses on key segments in the rail sector, including operators, rolling stock and components suppliers, infrastructure and equipment suppliers, and rail services and maintenance providers.

The report provides background information on the global rail sector, which should remain a significant and dynamic part of the industrial universe, driven by compelling secular trends. The report includes relevant data points on market overview and demand drivers as well as meaningful M&A analysis and transaction experience. The report also illustrates the stock performance, operating statistics, and valuation metrics of a selected set of publicly traded rail sector companies.

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