

Baird Funds Performance Morningstar Category Ranks

As of 3/31/2021

Group/Investment	Most Recent Quarter		1 Year		3 Years		5 Years		10 Years		Inception to Date			# of Investments ranked in peer group	
	1/1/2021	3/31/2021	4/1/2020	3/31/2021	4/1/2018	3/31/2021	4/1/2016	3/31/2021	4/1/2011	3/31/2021	Inception Date	Return (Annualized)	Peer group percentile		
US OE Small Blend															
Baird Small/Mid Cap Value Institutional	10.33	92	53.99	96	4.44	98	8.00	97			11/30/2015	6.56	98	601	
Baird Small/Mid Cap Value Investor	10.18	94	53.33	96	4.11	98	7.69	98			11/30/2015	6.25	99	601	
Baird SmallCap Value Institutional	9.19	96	54.08	96	4.69	97	8.40	97			5/1/2012	8.55	97	513	
Baird SmallCap Value Investor	9.15	97	53.65	96	4.43	98	8.12	97			5/1/2012	8.28	98	513	
Peer Group: Morningstar Category = Small Blend															
Number of investments ranked		671		661		641		608		10.67		10.78			
Peer Group Median	14.11		88.74		12.48		13.79								
US OE Short-Term Bond															
Baird Short-Term Bond Inst	-0.12	47	4.61	61	3.52	31	2.55	40	2.32		28	8/31/2004	2.83	35	320
Baird Short-Term Bond Investor	-0.08	44	4.35	64	3.26	47	2.30	56	2.07		44	9/19/2012	1.92	40	463
Peer Group: Morningstar Category = Short-Term Bond															
Number of investments ranked		607		599		557		530		4.17		2.67			
Peer Group Median	-0.14		5.91		3.24		2.37		1.99						
US OE Ultrashort Bond															
Baird Ultra Short Bond Institutional	0.04	54	2.22	71	2.16	31	1.85	39			12/31/2013	1.53	28	163	
Baird Ultra Short Bond Investor	0.09	44	2.32	70	2.00	45	1.66	61			12/31/2013	1.32	53	163	
Peer Group: Morningstar Category = Ultrashort Bond															
Number of investments ranked		240		236		214		188		1.20		1.64			
Peer Group Median	0.06		3.16		1.96		1.75								
US OE Muni National Short															
Baird Short-Term Municipal Bond Instl	0.12	20	3.77	32	3.06	21	2.34	13			8/31/2015	2.42	15	210	
Baird Short-Term Municipal Bond Inves	0.06	32	3.42	42	2.77	29	2.07	23			8/31/2015	2.14	22	210	
Peer Group: Morningstar Category = Muni National Short															
Number of investments ranked		230		230		220		210		1.56		2.05			
Peer Group Median	-0.01		3.07		2.37		1.59								
US OE Muni National Interm															
Baird Core Intermediate Municipl Bd Ins	-0.22	52	4.96	67	4.67	24	3.56	11			8/31/2015	3.82	15	258	
Baird Core Intermediate Municipl Bd Inv	-0.19	48	4.81	70	4.42	41	3.31	22			8/31/2015	3.58	28	258	
Baird Quality Intermediate Muni Bd Ins	-0.53	77	3.53	92	3.85	73	2.41	78	2.93		91	3/30/2001	3.91	44	173
Baird Quality Intermediate Muni Bd Inv	-0.65	85	3.27	94	3.58	81	2.15	88	2.67		93	3/30/2001	3.64	68	173
Baird Strategic Municipal Bond Instl	0.64	5	7.90	11							11/15/2019	7.21	1	287	
Baird Strategic Municipal Bond Investor	0.58	6	7.64	14							11/15/2019	6.96	1	287	
Peer Group: Morningstar Category = Muni National Interm															
Number of investments ranked		307		293		270		262		3.80	212	3.99			
Peer Group Median	-0.21		5.47		4.25		2.90								
US OE World Large Stock															
Chautauqua Global Growth Institutiona	2.52	70	65.06	20	16.00	20					4/15/2016	17.05	15	757	
Chautauqua Global Growth Investor	2.43	71	64.96	20	15.79	21					4/15/2016	16.80	18	757	
Peer Group: Morningstar Category = World Large Stock															
Number of investments ranked		915		887		828		12.69		9.46		9.70			
Peer Group Median	4.26		54.99		11.79										
US OE Foreign Large Growth															
Chautauqua International Growth Instl	1.54	28	70.33	9	13.44	14					4/15/2016	14.38	16	403	
Chautauqua International Growth Inves	1.43	30	69.79	10	13.08	17					4/15/2016	14.08	18	403	
Peer Group: Morningstar Category = Foreign Large Growth															
Number of investments ranked		453		445		427		11.99		7.45		8.58			
Peer Group Median	0.18		52.70		10.36										
US OE Mid-Cap Growth															
Baird MidCap Inst	1.38	48	69.36	67	20.64	42	19.58	39	14.15	37	12/29/2000	9.36	43	374	
Baird MidCap Inv	1.33	49	68.91	67	20.31	46	19.24	42	13.86	45	12/29/2000	9.10	46	374	
Baird Small/Mid Cap Growth Institution	3.05	32	82.82	31							10/31/2018	28.33	30	586	
Baird Small/Mid Cap Growth Investor	3.01	33	82.05	31							10/31/2018	27.89	33	586	
Peer Group: Morningstar Category = Mid-Cap Growth															
Number of investments ranked		618		598		580		554		13.70	503	12.64			
Peer Group Median	1.26		73.14		19.74		18.65								
US OE Muni National Long															
Baird Municipal Bond Institutional	0.27	17	8.43	19							11/15/2019	8.28	1	166	
Baird Municipal Bond Investor	0.21	21	8.07	22							11/15/2019	7.95	1	166	
Peer Group: Morningstar Category = Muni National Long															
Number of investments ranked		166		166		4.77		3.46		4.95		4.60			
Peer Group Median	-0.13		6.56												
US OE Intermediate Core Bond															
Baird Aggregate Bond Inst	-3.39	66	3.40	48	5.17	19	3.70	18	4.20	6	9/29/2000	5.26	8	278	
Baird Aggregate Bond Inv	-3.41	67	3.20	52	4.91	30	3.46	31	3.95	12	9/29/2000	5.01	18	278	
Baird Intermediate Bond Inst	-1.83	13	4.30	28	4.68	46	3.19	50	3.42	48	9/29/2000	4.73	39	278	
Baird Intermediate Bond Inv	-1.96	14	4.02	35	4.42	66	2.92	69	3.17	67	9/29/2000	4.47	56	278	
Peer Group: Morningstar Category = Intermediate Core Bond															
Number of investments ranked		443		430		412		384		3.51		3.82			
Peer Group Median	-3.16		3.29		4.64		3.19		3.39						
US OE Intermediate Core-Plus Bond															
Baird Core Plus Bond Inst	-3.10	69	5.38	69	5.41	27	4.20	31	4.34	20	9/29/2000	5.72	10	351	
Baird Core Plus Bond Inv	-3.18	74	5.15	73	5.16	39	3.92	44	4.07	36	9/29/2000	5.45	21	351	
Peer Group: Morningstar Category = Intermediate Core-Plus Bond															
Number of investments ranked		614		603		572		548		4.79		4.40			
Peer Group Median	-2.84		6.41		4.97		3.79		3.85						
US OE Large Blend															
Baird LargeCap Inst											9/29/2000				
Baird LargeCap Inv											9/29/2000				
Peer Group: Morningstar Category = Large Blend															
Number of investments ranked															
Peer Group Median	6.30		56.22		15.13		15.10		12.65			11.04			

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