



Latin American Montessori Bilingual Public Charter School

Washington, DC

BAIRD

\$34,135,000 Revenue Bonds, Series 2020

October 2020

Baird served as Sole Managing Underwriter

Latin American Montessori Bilingual Public Charter School (“LAMB”)

Mission: To create a self-directed learning environment in which children build a foundation of knowledge essential for a lifetime of learning, with the goal of biliteracy in English and Spanish. LAMB achieves its mission by: 1) using the Montessori method which, through highly individualized instruction, fosters independence and the love of learning and 2) implementing a dual language immersion model in English and Spanish.

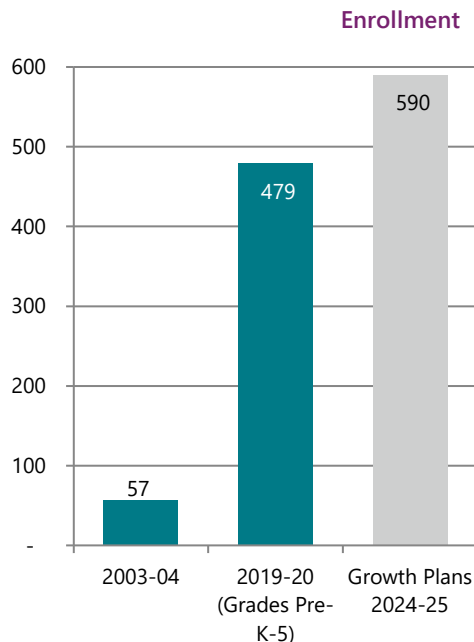
To achieve biliteracy, the Charter School creates child-centered learning environments for preschool through 5th grade children, utilizing hands-on Montessori materials which are developmentally appropriate, self-correcting, sequenced, and flow from simple to complex in order for students to develop academically, socially, and emotionally.

Financing Need:

- Refinancing certain obligations, the proceeds of which financed or refinanced the acquisition and renovation of the land and improvements to the Kingsbury Campus
- Financing or refinancing certain additional renovating and equipping costs related to the Kingsbury Campus

Financing Results

- S&P Bond Rating of “BB+” (Stable Outlook)
- 30-year fixed rate financing
- Secured a True Interest Cost (“TIC”) of 4.21%



For additional information about this offering, please contact:

Brian Colon
Managing Director
303.270.6335
bcolon@rwbaIRD.com

Yoon-Sook Moon
Vice President
303.270.6338
ymoon@rwbaIRD.com

National Charter School Finance Group
210 University Blvd. #460
Denver, CO 80206
303.270.6330
www.rwbaIRD.com/charterschools

Robert W. Baird & Co. Incorporated

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Principal Investments

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

© 2020 Robert W. Baird & Co. Incorporated, Member SIPC. Every school's needs are unique and experiences and results will differ. Please visit <http://emma.msrb.org> for more information on municipal bonds.