



The Academy Charter School

Hempstead, New York

BAIRD

\$38,585,000

\$35,900,000

\$2,685,000

Tax-Exempt Education Revenue Bonds, Series 2017A

Taxable Education Revenue Bonds, Series 2017B

August 2017

Baird served as Sole Managing Underwriter

Academy Charter School

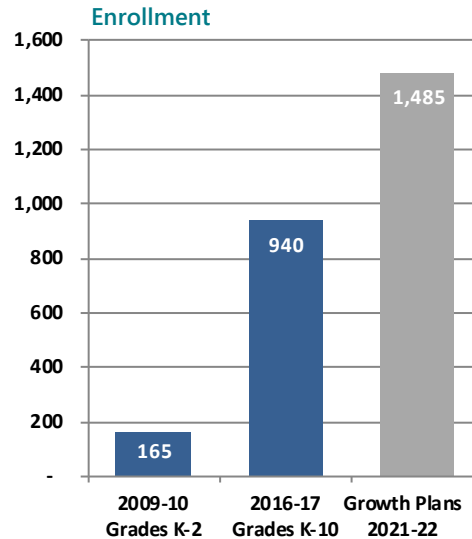
Mission: To create world class competitive scholars who will LEARN today, LEAD tomorrow, and SERVE in the future. The School seeks to graduate students with the content mastery and life skills needed to excel post-graduation and to position the students in the top five percent of their graduating middle and high school classes, respectively, in New York.

Financing Need

- Finance the construction and equipping of 1) approx. 77,000 sq. ft. building that will include high school classrooms, administrative areas, auditorium, gymnasium and cafeteria; 2) approx. 35,000 sq. ft. garage and parking area; and 3) approx. 4,600 sq. ft. addition to an existing elementary school building that will add approx. 4 classrooms and teachers restrooms.

Financing Results:

- Bonds were non-rated
- 30-year fixed rate financing
- Secured a TIC of 6.32%



For additional information about this offering, please contact:

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Robert W. Baird & Co.

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