



American Preparatory Academy

Las Vegas, Nevada

BAIRD

\$17,865,000 Charter School Revenue Bonds
\$17,595,000 Series 2019A
\$270,000 Taxable Series 2019B

November 2019

Baird served as Sole Managing Underwriter

American Preparatory Academy – Las Vegas

Mission: To provide an orderly, safe and nurturing learning environment wherein content-rich, efficient curriculum and research-based instructional methodologies are utilized to ensure that every student achieves academic success and develops good character based on concrete measurements.

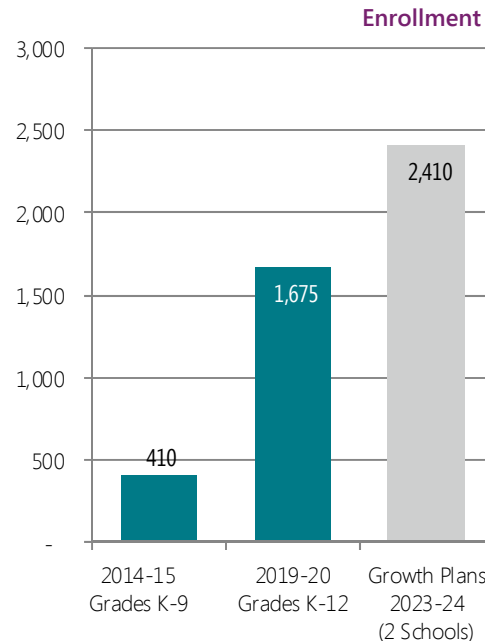
Financing Need:

- Finance the acquisition of land and the construction, improvements, equipping and furnishing of a new elementary school facility on the acquired land

Financing Results:

- S&P Bond Rating of "BB" (Stable)
- 35-year fixed-rate financing
- Secured a True Interest Cost ("TIC") of 4.48%

Financing Purpose



For additional information about this offering, please contact:

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Private Wealth Management

Investment Banking/Equity Capital Markets

Private Equity

Asset Management

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