

BUDGET FORECAST MODEL



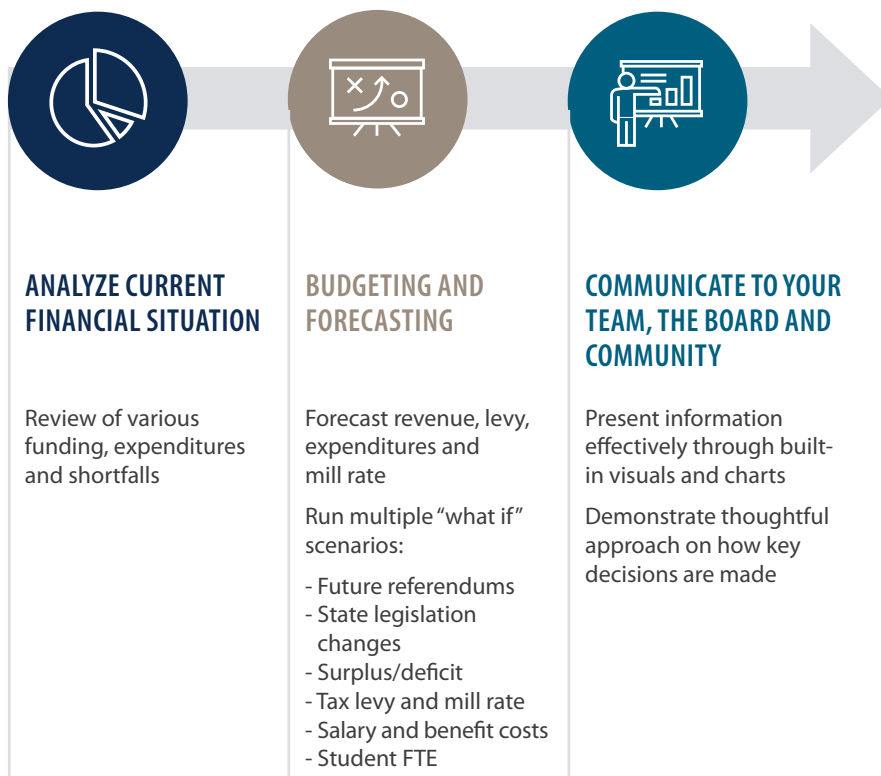
Public Finance

Baird's Budget Forecast Model offers a full suite of user-friendly forecasting tools to help you visualize beyond your district's five-year plan. Built in Microsoft Excel, you and your team have the flexibility to tailor your district's specific revenue and expenses or build scenarios for what's ahead.

As a user, you and your team will be able to:

- Proactively plan for short- and long-term financing needs
- Provide accurate estimates earlier in the budget process
- Innovate with the ability to explore "what if we..." scenarios
- Enhance communication with your board and community

We will also provide full and ongoing training on how to use the forecast model so you can be sure you have all the instruction and support you need to take advantage of its tools and capabilities.



THE BUDGET FORECAST MODEL ADD-ONS INTERFACE WITH ALIO AND SKYWARD PORTALS!

WORKSHOPS HOSTED ACROSS THE STATE

Baird hosts workshops across Wisconsin for districts to get the most out of the Baird Budget Forecast Model. You will have the opportunity to:

- Build or refresh your own district's unique model
- Learn about and experiment with new features or add-ons
- Network with and learn best practices from fellow district peers
- Receive one-on-one support to ensure you're using the model effectively

BUDGET MODEL ADD-ONS

Baird's add-ons allow your district to import information from your financial software into your budget model, saving time and improving the accuracy of the budget and projections.

BUDGET IMPORT AND REPORTING ADD-ON

Imports account-level budget data, connects to Baird model assumptions and then reformats so it can be imported back into financial software. This add-on will also populate DPI budget documents.

COMP MODULE

Imports budget salary and fringe benefits for budgeting and forecasting in addition to creating communication tools for your staff, board and community.