



BASIS Texas Charter Schools

San Antonio, Texas



\$12,465,000 Education Revenue Bonds
\$12,100,000 Series 2020A
\$365,000 Taxable Series 2020B

March 2020

Baird served as Sole Managing Underwriter

BASIS Texas Charter Schools

Mission: Raising the standard of student learning to the highest international levels. The Schools' Curriculum is designed to provide a foundation of disciplinary knowledge that fuels critical thinking, problem solving, and creativity and invites participation, requires an appreciation of diverse perspectives, pushes boundaries, and demands professionalism—even from students.

Financing Need:

- Finance the acquisition of land and a building and complete renovations, improvements and equipping of the acquired building for the operation of BASIS San Antonio Primary Northeast Campus anticipated to open in the Fall of 2020

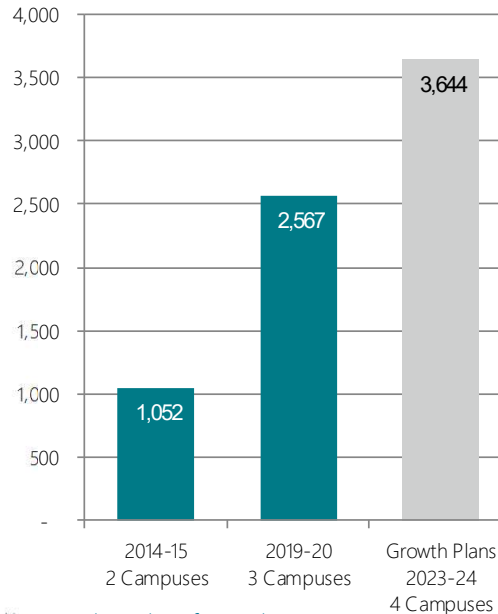
Financing Results:

- The Bonds were non-rated
- 30-year fixed-rate financing
- Secured a True Interest Cost ("TIC") of 3.82%

Financing Purpose



Enrollment



For additional information about this offering, please contact:

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Robert W. Baird & Co. Incorporated

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Equity Capital Markets

Principal Investments

Asset Management

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