



Compass Public Charter School

Meridian, Idaho



\$7,640,000 Non-Profit Facilities Revenue Bonds
\$7,315,000 Series 2020A
\$325,000 Series 2020B (Federally Taxable)

April 2020

Baird served as Sole Managing Underwriter

Compass Public Charter School

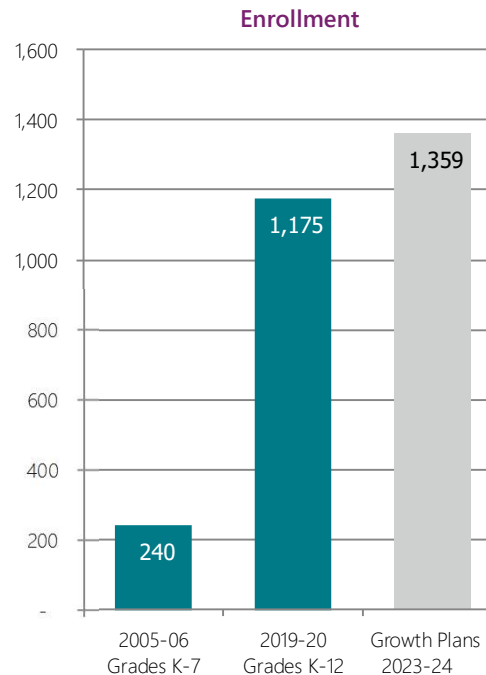
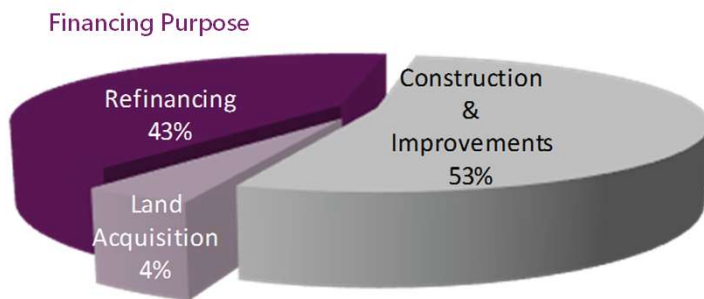
Mission: To provide a safe and challenging learning community that prepares students for life-long excellence through exceptional academics, character development, and the ability to define and defend a personal worldview

Financing Needs:

- Refinance the School's Series 2010 outstanding bonds for debt service savings
- Finance the construction of new charter school facilities and other related improvements to the Aviator Campus
- Acquire an additional five (5) acres of land for school recreational and other related purposes

Financing Results:

- S&P Bond Rating of "BB" (Stable)
- 34-year fixed-rate financing
- Secured a True Interest Cost ("TIC") of 5.07%



For additional information about this offering, please contact:

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Principal Investments

Asset Management

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