



Pinecrest Academy of Nevada

- *Cadence Campus*
Henderson, Nevada

BAIRD

\$42,365,000 Education Revenue Bonds
 \$41,920,000 Series 2020A
 \$445,000 Series 2020B (Federally Taxable)

February 2020

Baird served as **Senior Managing Underwriter**

Pinecrest Academy of Nevada

Mission: The Charter School's mission is to unite the community to prepare students for college and career. The Charter School's vision is a school where scholars perform at the highest level on all academic measures..

Financing Need:

- Finance the acquisition and improvements to the Cadence Campus

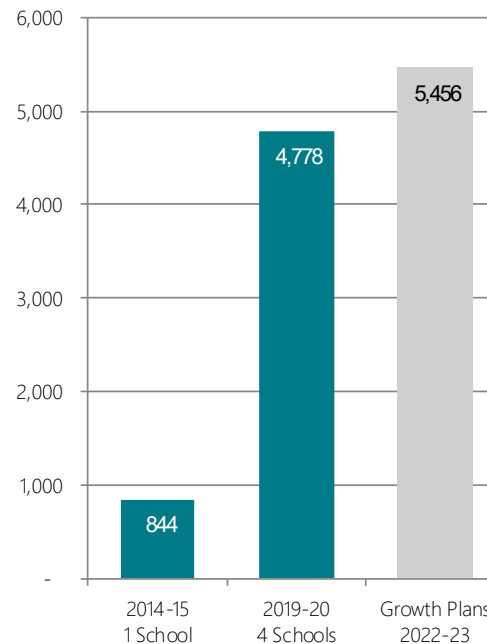
Financing Results:

- S&P Bond Rating of "BB+"
- 30-year fixed-rate financing
- Secured a True Interest Cost ("TIC") of 3.56%

Financing Purpose



Obligated Schools Enrollment



For additional information about this offering, please contact:

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Principal Investments

Asset Management

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