



Charter School of Educational Excellence

Yonkers, New York



\$36,785,000 Educational Revenue Bonds
\$35,740,000 Series 2019A (Tax-Exempt)
\$1,045,000 Series 2019B (Taxable)

October 2019

Baird served as Sole Managing Underwriter

Charter School of Educational Excellence

Mission: The School's mission is to develop students who are critical thinkers, motivated leaders, and lifelong learners. The School is committed to a strong partnership with its teachers, alumni, parents and community.

Financing Need:

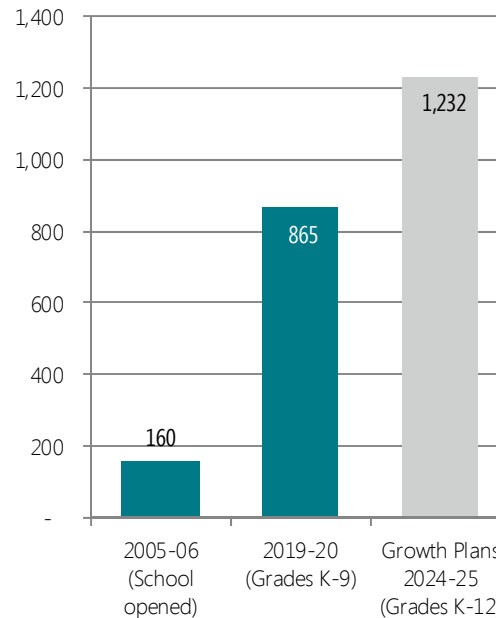
- Demolition of existing structures, and construction of a 76,000 s.f. high school including classrooms, computer lab, cafeteria, gymnasium, parking structure and an athletic field
- Equipping of the new facility to offer a high school program

Financing Results:

- The Bonds are non rated
- Interest rates ranged from 3.15% - 3.84% over the 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.35%



Enrollment



Financing Purpose



For additional information about this offering, please contact:

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Asset Management

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