



Circle City Preparatory

Indianapolis, Indiana



\$4,780,000 Educational Facilities Revenue Bonds
 \$4,380,000 Series 2021A
 \$400,000 Taxable Series 2021B

January 2021

Baird served as Sole Managing Underwriter

Circle City Preparatory

Mission: To ensure all students are ambitious, powerful learners and responsible, positive leaders on a path to college and a life of opportunity.

Financing Need:

- Finance the acquisition, rehabilitation, remodeling, equipping and furnishing of the leased school facility

Financing Results:

- Non-rated transaction
- 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.99%



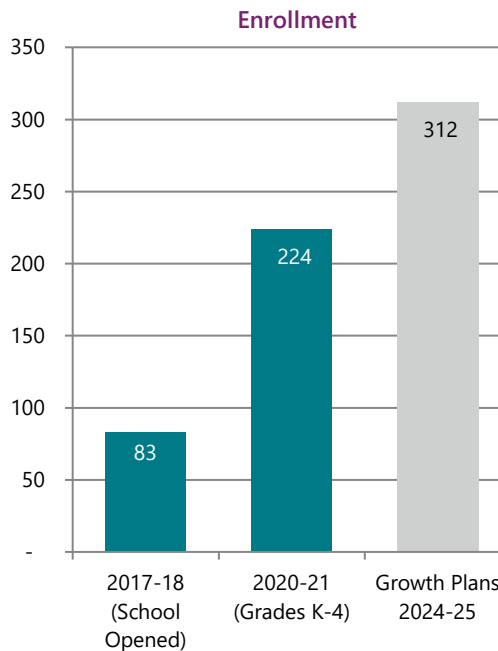
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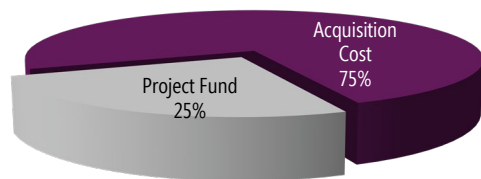
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Financing Purpose



Robert W. Baird & Co. Incorporated

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Principal Investments

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

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