



Cityscape Schools

Dallas, Texas



\$10,735,000 Education Revenue Bonds
 \$10,310,000 Series 2019A
 \$425,000 Taxable Series 2019B



August 2019

Baird served as Sole Managing Underwriter

Cityscape Schools

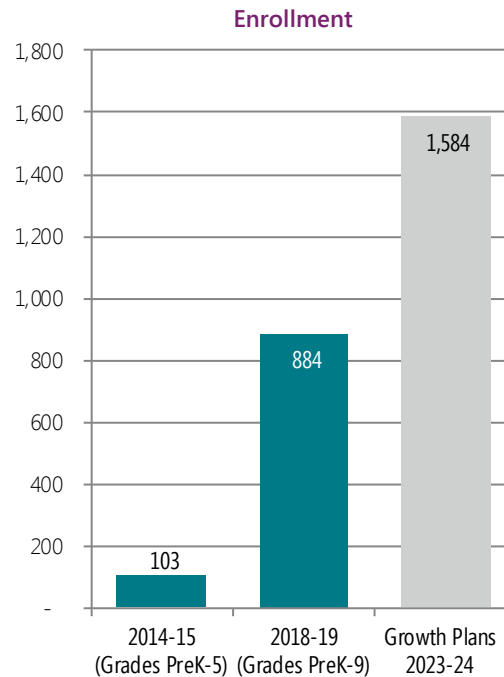
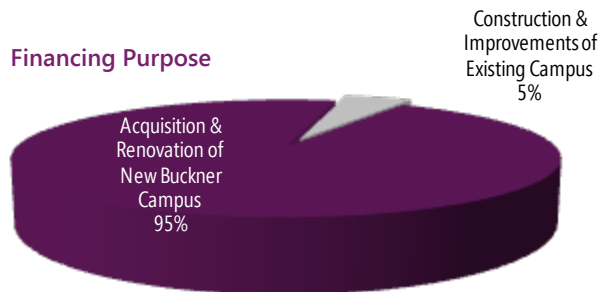
Mission: Cityscape Schools exists to work in an educational partnership with families. Cityscape Schools desires to provide a distinctive environment of educational opportunity for all children and young people in our community. Students will have the opportunity to become well prepared, life-long learners possessing the character, knowledge, and wisdom necessary to succeed, lead, and contribute to their community and to society as a whole.

Financing Need:

- Acquisition of new Buckner Preparatory Campus, including renovation of three buildings, a gym and a performance hall
- Improvements and renovation of existing East Grand Preparatory Campus, including four classrooms and construction of a connector between buildings

Financing Results:

- S&P Bond Rating of "BB+" (stable)
- 32-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.20%



For additional information about this offering, please contact:

Jim Blandford Managing Director 303.270.6331 jblandford@rwbaIRD.com	Brian Kelso Managing Director 303.270.6337 bkello@rwbaIRD.com
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National Charter School Finance Group
 210 University Blvd. #460
 Denver, CO 80206
 303.270.6330
www.rwbaIRD.com/charterschools

Robert W. Baird & Co. Incorporated

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