



Compass Public Charter School

Meridian, Idaho



\$15,655,000 Nonprofit Facilities Revenue Bonds
\$15,250,000 Series 2018A (Tax-Exempt)
\$405,000 Series 2018B (Taxable)

August 2018

Baird served as Sole Managing Underwriter

Compass Public Charter School

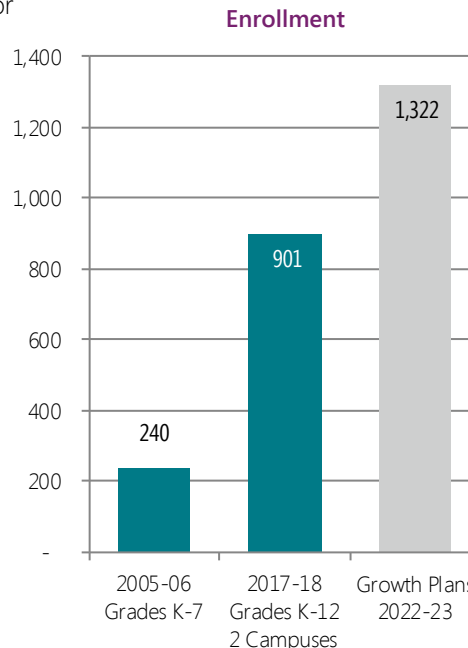
Mission: To provide a safe and challenging learning community that prepares students for life long excellence through exceptional academics, character development, and the ability to define and defend a personal worldview. The philosophy of Compass is to foster a learning community built on relationships and trust where students feel physically and emotionally secure to pursue a challenging education and excel beyond expectations.

Financing Need:

- Finance the acquisition of 18.5 acres of land and construction of an additional charter school facility and other related improvements to replace the currently leased facility for grades 6-12.

Financing Results:

- S&P Rating of "BB"
- 36-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 5.646%



For additional information about this offering, please contact:

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