



Doral Academy of Nevada

– Fire Mesa and Red Rock Campuses
Las Vegas, Nevada



\$49,855,000 Education Revenue Bonds
 \$49,375,000 Series 2019A
 \$480,000 Series 2019B (Federally Taxable)

April 2019

Baird served as Senior Managing Underwriter

Doral Academy of Nevada

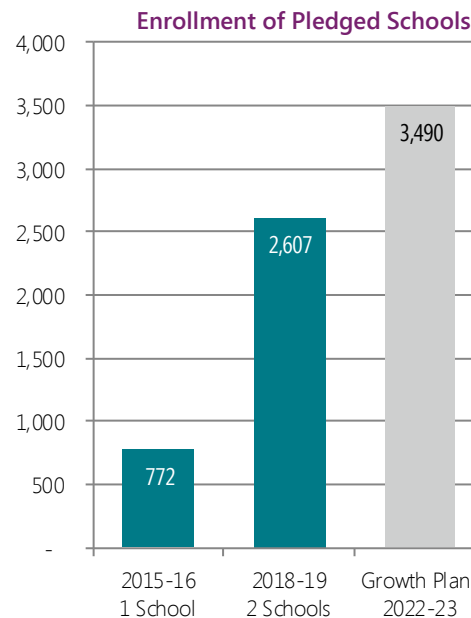
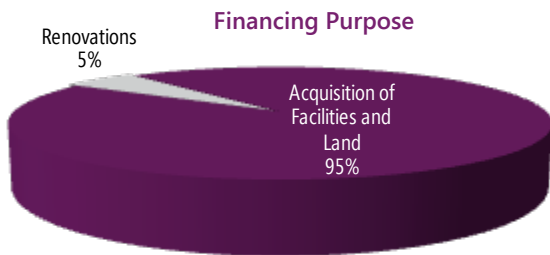
Mission: Doral Academy of Nevada is dedicated to providing an enhanced educational experience. We will develop outstanding student achievement with focus on each child being well-rounded in all parts of their education. Students will be prepared in an academically challenging and personally meaningful learning environment with an emphasis on arts integration. A collaborative effort including all students, teachers, parents, and staff will be devoted to establishing, achieving, and celebrating individual goals for each child at Doral Academy.

Financing Need:

- Finance/refinance the acquisition and improvements of currently leased charter school facilities and related land for Doral's Fire Mesa and Red Rock Campuses..

Financing Results:

- S&P Rating of "BB+"
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.60%



For additional information about this offering, please contact:

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