



Doral Academy of Nevada

- Pebble Campus
Las Vegas, Nevada



\$13,840,000 Education Revenue Bonds
 \$13,440,000 Series 2020A
 \$400,000 Series 2020B (Federally Taxable)

September 2020

Baird served as Senior Managing Underwriter

Doral Academy of Nevada

Mission: Doral Academy of Nevada is dedicated to providing an enhanced educational experience. We will develop outstanding student achievement with focus on each child being well-rounded in all parts of their education. Students will be prepared in an academically challenging and personally meaningful learning environment with an emphasis on arts integration. A collaborative effort including all students, teachers, parents, and staff will be devoted to establishing, achieving, and celebrating individual goals for each child at Doral Academy.

Financing Need:

- Finance the acquisition, construction and improvements of the Pebble Campus facilities and related land

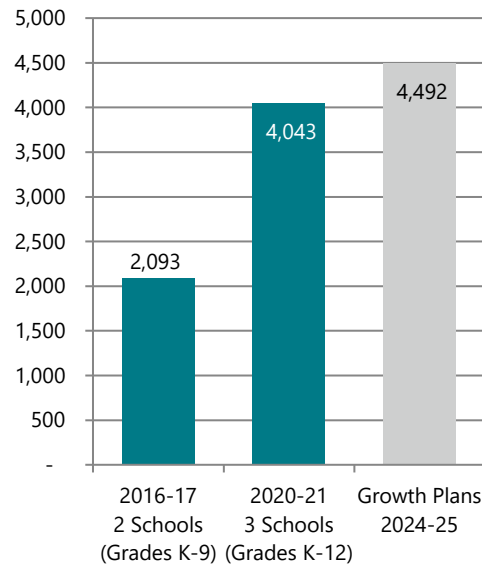
Financing Results:

- S&P Bond Rating of "BB+" (Stable)
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.36%

Financing Purpose



Enrollment of Obligated Schools



For additional information about this offering, please contact:

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Principal Investments

Asset Management

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