

# The El Paso Education Initiative, Inc.

- Howard Burnham Elementary School
- Da Vinci School for Science & the Arts
- Linguistic Academy

El Paso, Texas

**BAIRD**

**\$20,000,000** Education Revenue Bonds  
 \$19,450,000 Series 2020A  
 \$550,000 Taxable Series 2020B

**This financing qualified for the Texas Permanent School Fund Guarantee Program resulting in "Aaa" ("Baa3" Underlying) ratings by Moody's.**

## October 2020

Baird served as Sole Managing Underwriter

### Burnham Wood Charter Schools

*Mission: To provide each student the necessary skills needed to reach their fullest academic potential in order that they may actively contribute to the improvement of their community, their country and the world as a whole.*

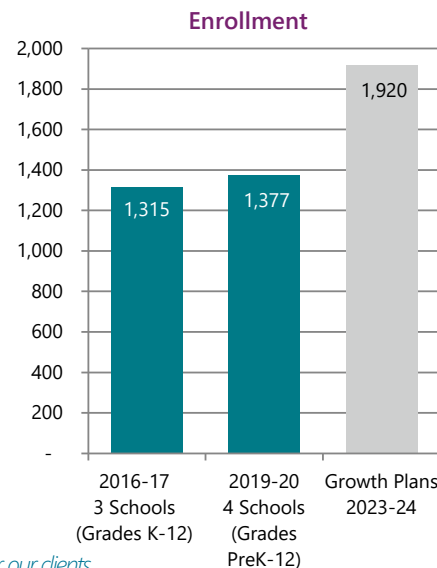
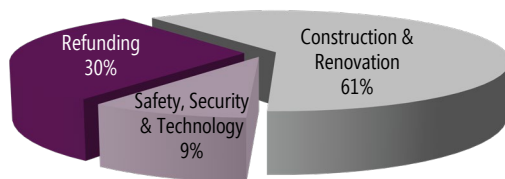
### Financing Need:

- Refund the System's outstanding Series 2006 Bonds originally issued to finance the cost of the acquisition, construction, renovation and equipping of the Howard Burnham Elementary School and the Da Vinci School for Science & the Arts campuses
- Refinance the cost of the July 2019 acquisition, construction, renovation and equipping of the Linguistic Academy campus
- Refinance the cost of the June 2020 acquisition of land and finance the cost of construction of a new gymnasium for the Da Vinci School for Science & the Arts campus
- Finance the cost of additional improvements and additional technology, safety and security costs to certain campuses

### Financing Results

- Bond rating of "Aaa" (PSF Enhanced) and "Baa3" (Underlying) by Moody's
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 2.64%

### Financing Purpose



For additional information about this offering, please contact:

Jim Blandford  
 Managing Director  
 303.270.6331  
[jblandford@rwbaird.com](mailto:jblandford@rwbaird.com)

Will McIntyre  
 Asst. Vice President  
 303.270.6352  
[wrmcintyre@rwbaird.com](mailto:wrmcintyre@rwbaird.com)

National Charter School Finance Group  
 210 University Blvd. #460  
 Denver, CO 80206  
 303.270.6330  
[www.rwbaird.com/charterschools](http://www.rwbaird.com/charterschools)

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