



# Franklin Discovery Academy

Vineyard, Utah



**\$12,420,000** Education Revenue Bonds  
 \$11,920,000 Series 2018A (Tax-Exempt)  
 \$500,000 Series 2018B (Taxable)

## October 2018

Baird served as Sole Managing Underwriter

### Franklin Discovery Academy

*Vision: To cultivate a life-long sense of wonder and curiosity in every student. The Charter School will equip students to discover meaningful value and purpose in the world and reach their full potential by helping them develop the ability to think critically, communicate effectively, and excel academically.*

*Mission: Achieve its Vision by having its highly trained educators and diverse K-6 population of central Utah County children.*

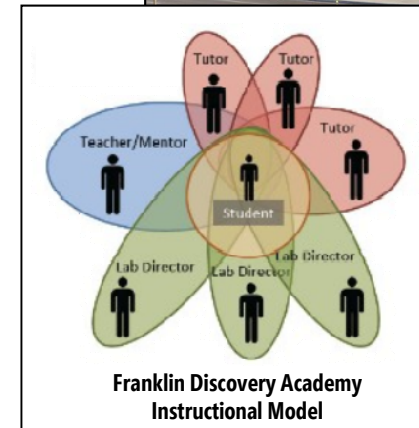
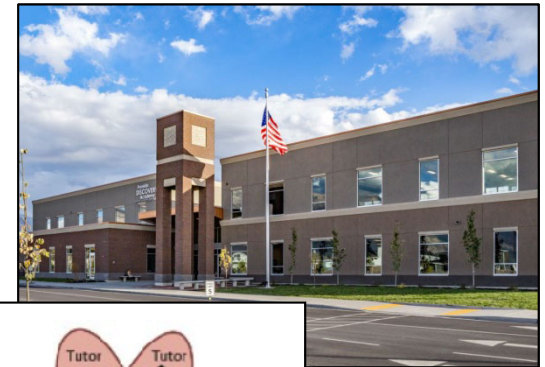
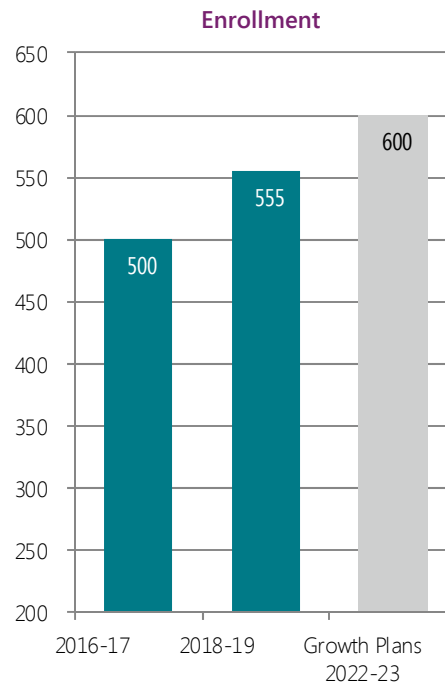
### Financing Need:

- Finance the acquisition of the currently leased charter school facilities and construct and equip certain improvements to the facility.

### Bond Overview:

- 32-year fixed rate financing
- Bond payments structured to be less than current lease payments in each year
- The Bonds were non-rated

### Financing Purpose



For additional information about this offering, please contact:

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