



Global Village Academy - Northglenn

Northglenn, Colorado



\$19,170,000 Charter School Revenue Bonds, Series 2020

December 2020

Baird served as Sole Managing Underwriter

Global Village Academy Northglenn

Mission: To ensure that students will become fluent and literate in English and a second world language, excel academically in core content subjects, and develop 21st century skills, including cross-cultural understanding.

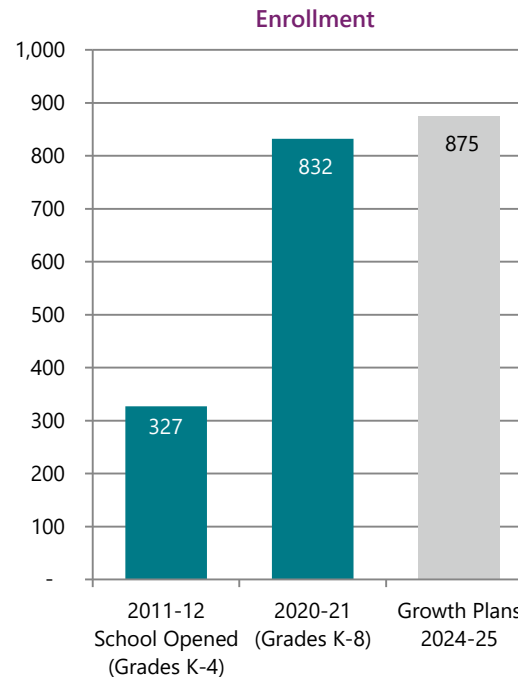
Vision: To have a world-class school that supports P-16 education in English and a second world language, and promotes college and workforce readiness in a global economy, as well as 21st century skills, including the ability to work in cross-cultural situations.

Financing Need:

- Refund the Academy's outstanding Series 2018A-1 Bonds and Taxable Series 2018B Bonds
- Finance a portion of the construction, improvement of and equipping of a new educational facility in combination with an equity contribution from the Academy and BEST Grant received from the state of Colorado

Financing Results:

- Non-rated transaction
- 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.61%



For additional information about this offering, please contact:

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