



# Green Dot Public Schools

Los Angeles, California



**\$56,155,000** School Facility Revenue Bonds  
**\$55,570,000** Series 2018A (Tax-Exempt)  
**\$585,000** Series 2018B (Taxable)

## September 2018

Baird served as Sole Managing Underwriter

### Green Dot Public Schools

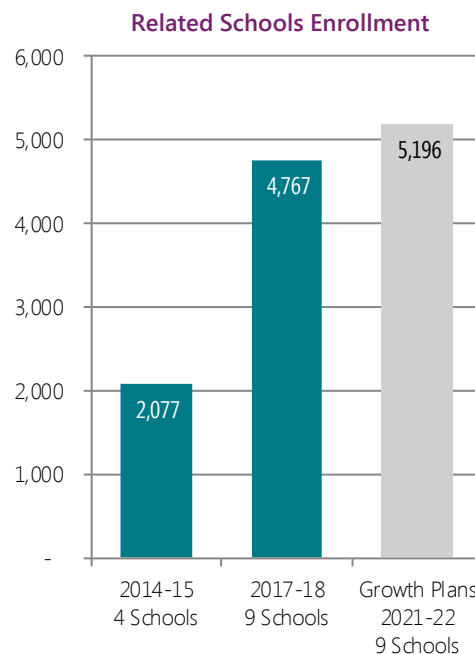
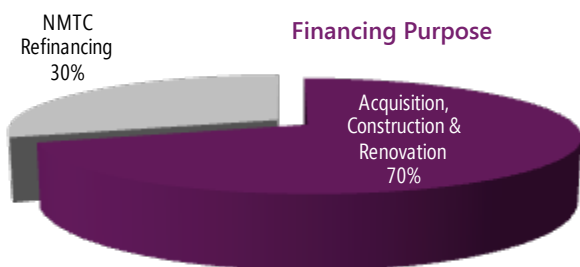
*Mission: To help transform public education so ALL students graduate prepared for college, leadership, and life.*

#### Financing Need:

- To acquire, construct, expand, remodel, renovate, improve, furnish and equip educational facilities
- Refinance two New Markets Tax Credit ("NMTC") loans
- Added four (4) schools to the group of schools that are obligated to repay the 2018 Bonds and the existing 2015 Bonds.

#### Financing Results:

- S&P Bond Rating of "BBB-" (Positive Outlook)
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.45%



For additional information about this offering, please contact:

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