



High Point Academy

Spartanburg, South Carolina



\$26,895,000 Educational Facilities Revenue Bonds
 \$26,645,000 Series 2018A (Tax-Exempt)
 \$250,000 Series 2018B (Taxable)

December 2018

Baird served as Senior Managing Underwriter

High Point Academy

Mission: High Point Academy is a community-centered school built on the principles of honor, integrity, and service where academic excellence, STEAM education, and a project-based, applied learning instruction builds tomorrow's leaders.

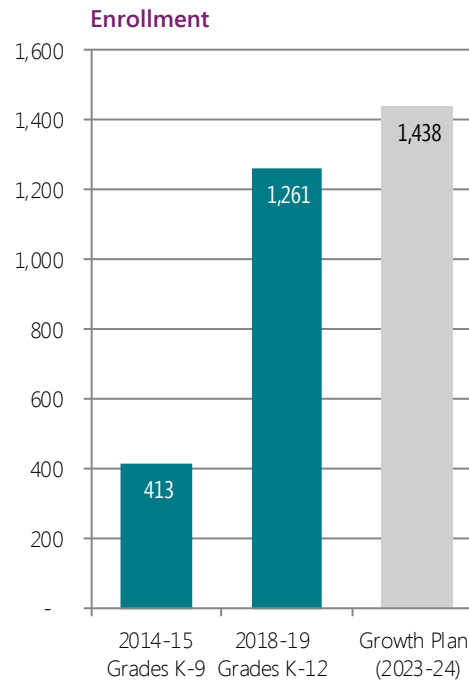
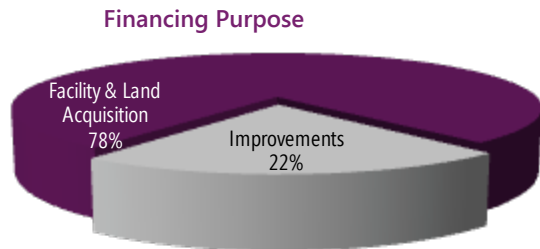
Vision Statement: The Academy is built on the principles of honor, integrity, and service. Its teachers challenge students in an applied learning style of instruction with an emphasis in S.T.E.A.M (science, technology, engineering, arts, and math) education as well as character and leadership development. Through a partnership with family and community, each student will strive to achieve their highest potential academically, socially, and personally.

Financing Need:

- Finance the acquisition of the currently leased land and existing facilities
- Acquisition of an adjacent parcel of land
- Construction of a gymnasium
- Renovation and equipping of certain improvements to the facility.

Financing Results:

- Moody's Bond Rating of "Ba1" (stable outlook)
- 31-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 5.42%



For additional information about this offering, please contact:

Jim Blandford
 Managing Director
 303.270.6331
jblandford@rwbaird.com

Brian Kelso
 Managing Director
 303.270.6337
bkello@rwbaird.com

National Charter School Finance Group
 210 University Blvd. #460
 Denver, CO 80206
 303.270.6330
www.rwbaird.com/charterschools

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