



IDEA Public Schools

Rio Grande Valley, San Antonio, Austin, and El Paso, Texas



\$176,585,000 Education Revenue and Refunding Bonds, Series 2017

August 2017

Baird served as Senior Managing Underwriter

This financing qualified for the Texas Permanent School Fund Guarantee Program resulting in a "AAA" rating by S&P ("BBB+" Underlying).

IDEA Public Schools

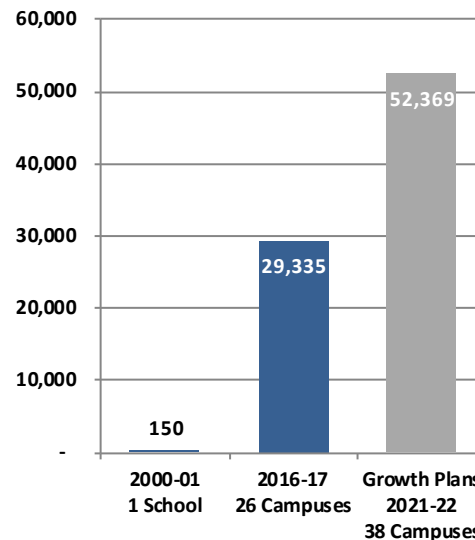
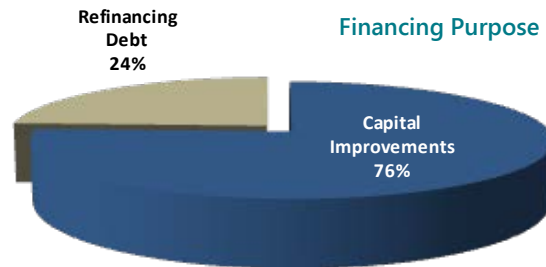
Mission: IDEA's approach to education is focused on college preparation for all children. IDEA strives to prepare Students in underserved communities for success in college and citizenship, thereby helping to break the cycle of poverty by empowering students and families to help themselves.

Financing Need:

- Financing/refinancing the development of seven campuses located in the Rio Grande Valley San Antonio, Austin, and El Paso
- Improvements to four existing campuses
- Acquisition of land for future schools and other campus expansion

Financing Results:

- Largest single charter school bond issued in the nation
- S&P Bond Rating of "AAA" Rated (PSF Guarantee) / "BBB+" (Underlying) (upgrade from "BBB")
- 30-year fixed rate financing
- Secured a TIC of 3.51%



For additional information about this offering, please contact:

Brian Colon
Managing Director
303.270.6335
bcolon@rwbaird.com

Stacey Leigh
Vice President
303.270.6340
sleigh@rwbaird.com

National Charter School Finance Group
210 University Blvd. #460
Denver, CO 80206
303.270.6330
www.rwbaird.com/charterschools

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