



IDEA Public Schools

Rio Grande Valley, San Antonio, Austin, El Paso, and Tarrant County, Texas

BAIRD

\$165,680,000 Education Revenue Bonds, Series 2018

September 2018

Baird served as Sole Managing Underwriter

This financing qualified for the Texas Permanent School Fund Guarantee Program resulting in a "AAA" rating by S&P ("BBB+" Underlying)

IDEA Public Schools

Mission: IDEA's approach to education is focused on college preparation for all children. IDEA strives to prepare Students in underserved communities for success in college and citizenship, thereby helping to break the cycle of poverty by empowering students and families to help themselves.

Financing Need:

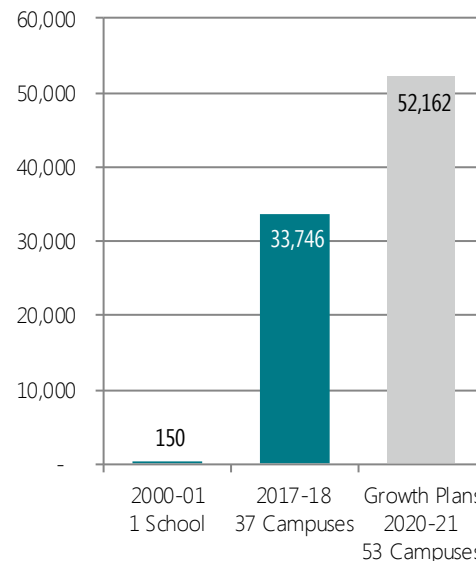
- Financing/refinancing the development of eight campuses located in the Rio Grande Valley, San Antonio, Austin, Tarrant County, and El Paso
- Improvements to five existing campuses
- Acquisition of land for future schools and other campus expansion

Financing Results

- S&P Bond Rating of "AAA" Rated (PSF Guarantee) / "BBB+" Stable Outlook (Underlying)
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.17%



Enrollment



Financing Purpose



For additional information about this offering, please contact:

Brian Colon
Managing Director
303.270.6335
bcolon@rwbaird.com

Stacey Leigh
Vice President
303.270.6340
sleigh@rwbaird.com

National Charter School Finance Group
210 University Blvd. #460
Denver, CO 80206
303.270.6330
www.rwbaird.com/charterschools

Robert W. Baird & Co.

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Baird Capital

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

© 2018 Robert W. Baird & Co., Member SIPC. Every school's needs are unique and experiences and results will differ. Please visit <http://emma.msrb.org> for more information on municipal bonds.