



# IDEA Public Schools

Rio Grande Valley, San Antonio, Austin, El Paso, Tarrant County, and Greater Houston Regions, Texas



**\$214,165,000** Education Revenue Bonds, Series 2019

## October 2019

Baird served as Senior Managing Underwriter

**This financing qualified for the Texas Permanent School Fund Guarantee Program resulting in a "AAA" rating by S&P ("A-" Underlying) This is the highest unenhanced rating assigned to a charter school to date.**

### IDEA Public Schools

*Mission: IDEA's approach to education is focused on college preparation for all children. IDEA strives to prepare Students in underserved communities for success in college and citizenship, thereby helping to break the cycle of poverty by empowering students and families to help themselves.*

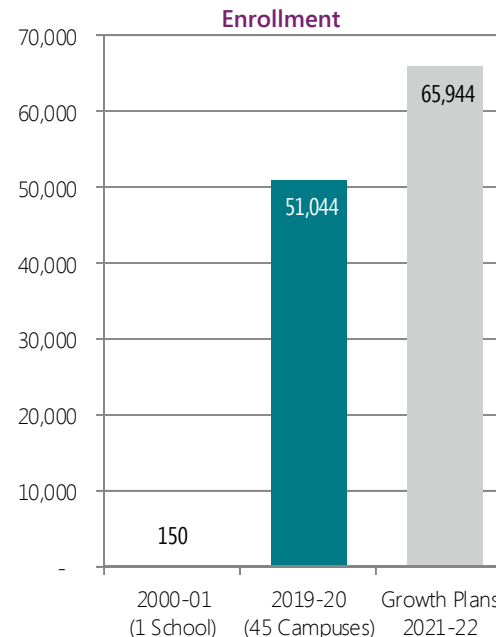
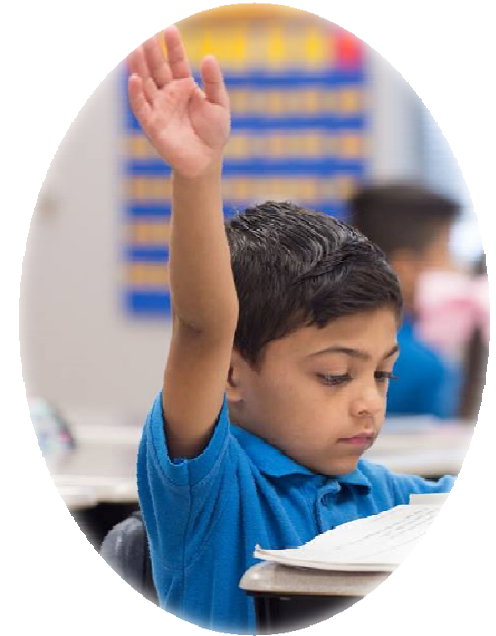
### Financing Need:

- Financing/refinancing the development of ten new campuses and the expansion of seven existing campuses located in the Rio Grande Valley, San Antonio, Austin, Tarrant County, El Paso and Greater Houston Regions
- Acquisition of land for future schools and other campus expansions

### Financing Results:

- S&P Bond Rating of "AAA" Rated (PSF Guarantee) / "A-" Stable Outlook (Underlying)
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 3.01%

### Financing Purpose



For additional information about this offering, please contact:

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