



Imagine International Academy of North Texas

McKinney, Texas



\$22,330,000 Education Revenue Bonds

\$21,210,000 Series 2016A

\$1,120,000 Series 2016B (Taxable)

August 2016

Baird served as **Sole Managing Underwriter**

Imagine International Academy of North Texas

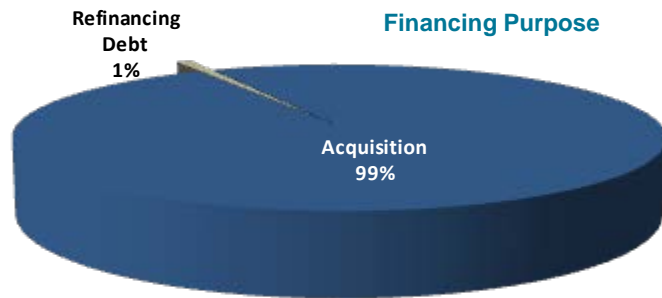
***Mission:** To cultivate future leaders passionate about making a positive contribution to their local and global communities. By providing an academically rigorous college preparatory environment which emphasizes critical thinking skills, intercultural awareness, foreign language acquisition, and community service, the Academy aims to develop students who have a good understanding of themselves and the ethical principles that guide them in life.*

Financing Need:

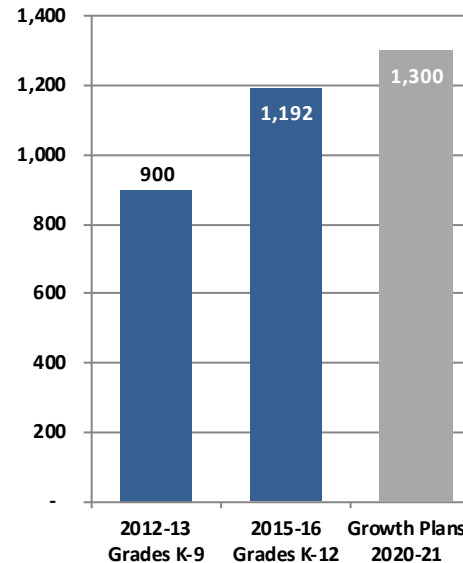
- Purchase the existing charter school facilities building and land
- Refinance an outstanding bank loan for savings

Financing Results:

- 30-year fixed rate financing
- Secured a True Interest Cost (TIC) of 4.86%



Enrollment Growth



For additional information about this offering, please contact:

Brian Colon
Managing Director
303.270.6335
bcolon@rwbaird.com

Stacey Leigh
Vice President
303.270.6340
sleigh@rwbaird.com

National Charter School Finance Group

210 University Blvd. #460
Denver, CO 80206
303.270.6330

www.rwbaird.com/charterschools

Robert W. Baird & Co.

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Baird Capital

Asset Management