



Imagine Schools Desert West Middle

Phoenix, Arizona

BAIRD

\$10,210,000 Education Facility Revenue Bonds, Series 2017

December 2017

Baird served as Sole Managing Underwriter

Imagine Schools Desert West

Mission: To partner with families to honor the social and academic needs of its students by providing rigorous standards-based instruction, giving guidance, and empowering all stakeholders to hold high expectations.

Vision: Statement: Developing character, enriching minds and building community.



Financing Need:

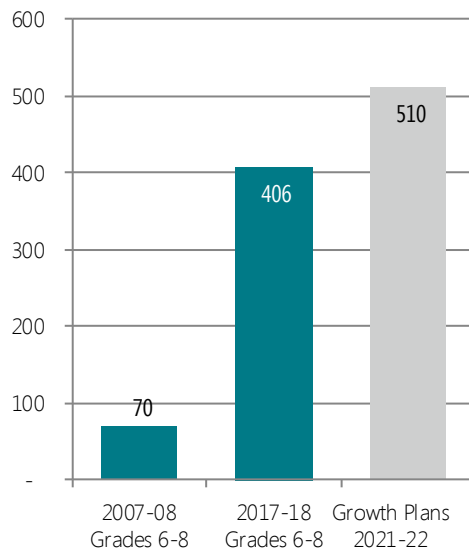
- Finance the construction and equipping of a new 42,000 square foot permanent education facility

Financing Results:

- The Bonds were non-rated
- 31-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 5.75%



Enrollment



For additional information about this offering, please contact:

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