



KIPP Indy

Indianapolis, Indiana



\$11,480,000 Educational Facilities Multipurpose Revenue Bonds
 11,120,000 Series 2020A
 360,000 Series 2020B (Taxable)

July 2020

Baird served as Sole Managing Underwriter

KIPP Indianapolis

Mission: Together with families and communities, we create joyful, academically excellent schools that prepare students with the skills and confidence to pursue the paths they choose-college, career, and beyond-so they can lead fulfilling lives and create a more just world.

Financing Need:

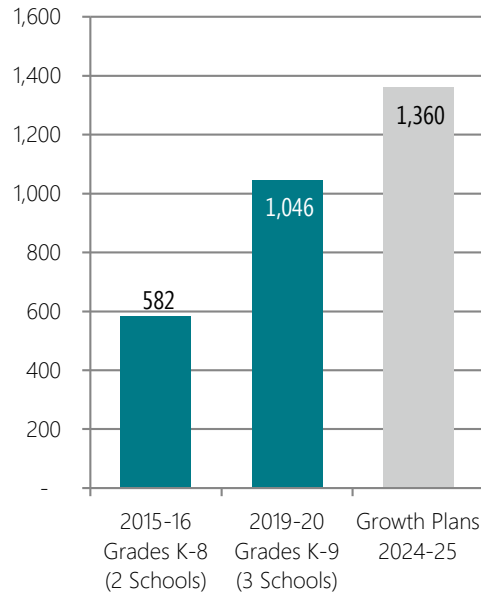
- Finance various capital improvements to KIPP Indy Legacy High School
- Refinance currently outstanding loans for savings

Financing Results:

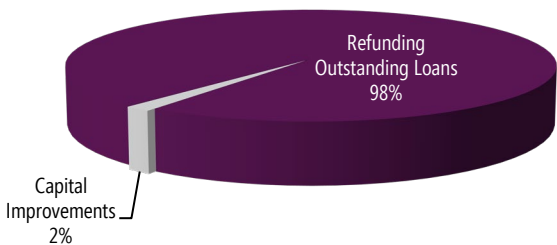
- Moody's Bond Rating of "Ba1" (Stable)
- 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.70%



Enrollment



Financing Purpose



For additional information about this offering, please contact:

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Robert W. Baird & Co. Incorporated

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Principal Investments

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

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