



KIPP DC Public Charter Schools

Washington, DC



\$61,325,000 Revenue Bonds, Series 2019

October 2019

Baird served as Senior Managing Underwriter

KIPP DC Public Charter Schools

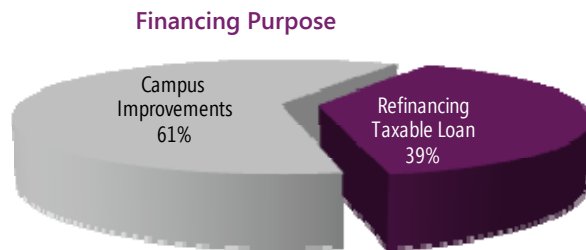
At KIPP DC schools, students develop the knowledge, skills and confidence to become Washington DC's next generation of leaders. Equipped with a KIPP DC education, our alumni are empowered to be successful in college, careers, and life.

Financing Need:

- Finance the renovation, equipping of and upgrades to the Wheeler campus
- Finance the acquisition, construction and equipping of an expansion to the Benning Campus
- Refinance a taxable loan used as interim financing

Financing Results:

- S&P Bond Rating of "BBB+" Stable Outlook (Underlying)
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 3.37%



For additional information about this offering, please contact:

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