

\$47,715,000 School Facility Revenue Bonds, Series 2019A

May 2019

Baird served as Sole Managing Underwriter

KIPP SoCal Public Schools (Formerly known as KIPP LA Public Schools)

Mission: To teach the academic skills, foster the intellectual habits, and cultivate the character traits needed for KIPP SoCal's students to thrive in high school, college, and life. Through the success of its students, KIPP SoCal will serve as a model of excellence and collaborate with others to raise the quality of education in Southern California.

Financing Need:

- Finance the acquisition of land and construction of facilities for KIPP Corazón Academy, KIPP Philosophers Academy and KIPP Compton Community School
- Finance the acquisition of land and various projects at several existing campuses including parking, outdoor play areas, and outdoor covered lunch areas

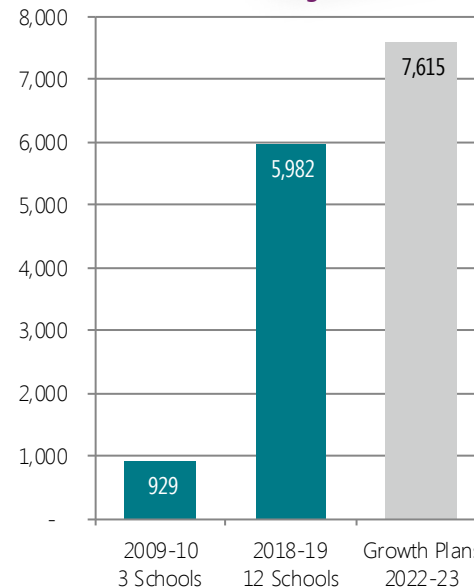
Financing Results:

- S&P Rating of "BBB" (stable)
- 30-year fixed rate financing
- Interest rates range from 1.92% - 3.12%
- Secured a True Interest Cost ("TIC") of 4.67%

Financing Purpose



Enrollment of Obligated Schools



For additional information about this offering, please contact:

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