



Northeast College Prep

Minneapolis, Minnesota



\$8,660,000 Charter School Lease Revenue Bonds
\$7,820,000 Series 2020A
\$840,000 Taxable Series 2020B

February 2020

Baird served as Sole Managing Underwriter

Northeast College Prep

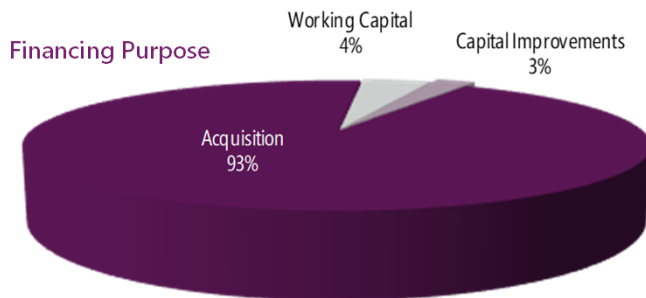
Mission: Northeast College Prep will ensure strong academic, social-emotional, and talent development in every member of its diverse student body, thereby positioning each student for college graduation, career success, and positive community impact.

Financing Need:

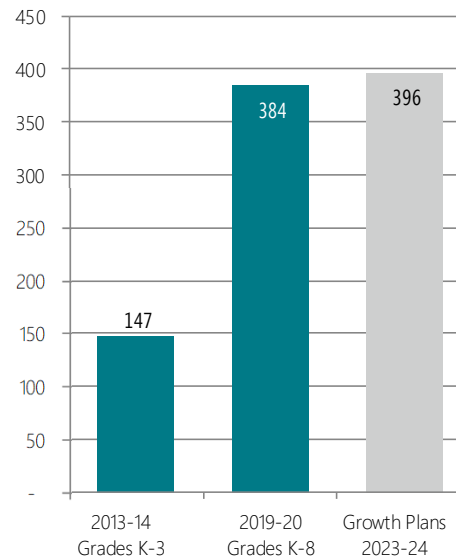
- Finance the acquisition of the Charter School's currently leased facility for the purpose of annual savings
- Finance various capital improvements to the Charter School's facility
- Finance working capital for the Charter School

Financing Results:

- The Bonds were non-rated
- 35-year fixed-rate financing
- Secured a True Interest Cost ("TIC") of 4.79%



Enrollment



For additional information about this offering, please contact:

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Robert W. Baird & Co. Incorporated

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This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

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