

Pinecrest Academy of Nevada

– Sloan Canyon Campus
Henderson, Nevada



\$19,085,000 Education Revenue Bonds
 \$17,330,000 Series 2020A-1
 \$1,755,000 Series 2020B (Federally Taxable)

October 2020

Baird served as Senior Managing Underwriter

Pinecrest Academy of Nevada

Mission: The Charter School's mission is to unite the community to prepare students for college and career. The Charter School's vision is a school where scholars perform at the highest level on all academic measures.

Financing Need:

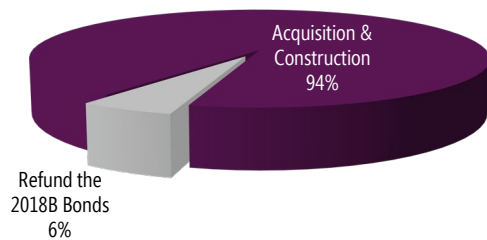
- Finance the costs of acquisition and construction of a high school facility on the Sloan Canyon Campus
- Refund the Series 2018B Sloan Canyon Campus outstanding bonds

Financing Results:

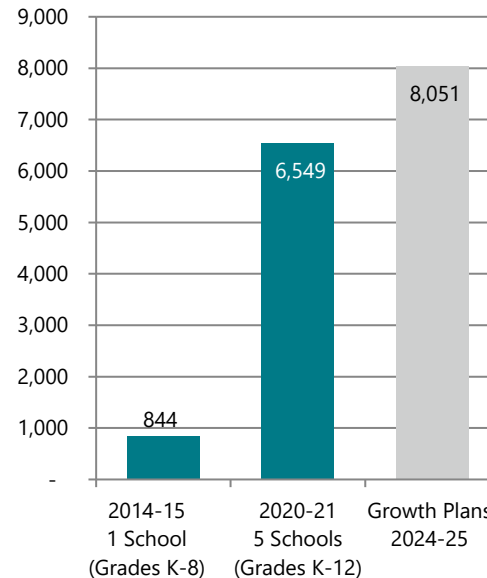
- S&P Bond Rating of "BB+" (Negative Outlook)
- 33-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.58%



Financing Purpose



Enrollment of Pinecrest Academy Schools



For additional information about this offering, please contact:

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Principal Investments

Asset Management

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