

# Pinecrest Academy of Nevada

– Horizon, Inspirada & St. Rose Campuses  
Henderson, Nevada



**\$42,300,000** Education Revenue Bonds  
 \$41,725,000 Series 2018A  
 \$575,000 Series 2018B (Federally Taxable)

## December 2018

Baird served as Senior Managing Underwriter

### Pinecrest Academy of Nevada

*Mission and Vision:* The Charter School's mission is to unite the community to prepare students for college and career. The Charter School's vision is a school where scholars perform at the highest level on all academic measures.

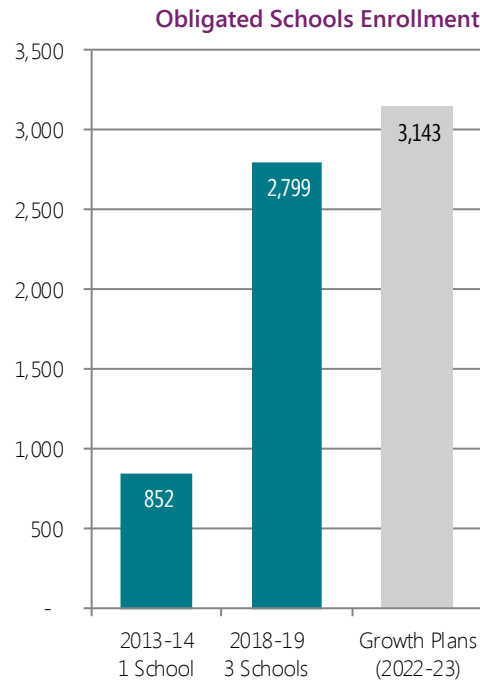
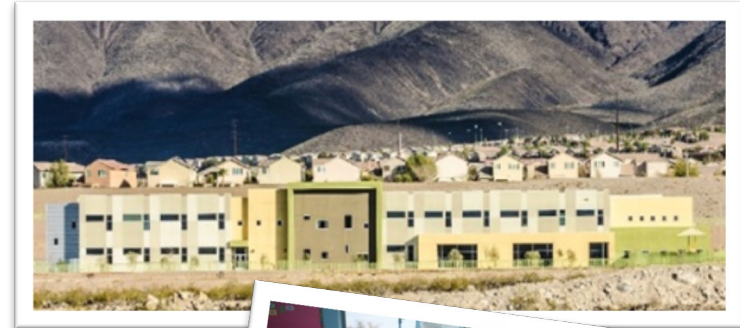
**Academic Excellence:** The only charter school system in Nevada to receive 5-star ratings for each of its schools.

### Financing Need:

- Finance/refinance the acquisition and improvements of currently leased charter school facilities and related land for Horizon, Inspirada, and St. Rose Campuses.

### Financing Results:

- S&P Bond Rating of "BB+"
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 5.45%



For additional information about this offering, please contact:

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